Morgan Stanley

April, 2019

David Javaheri Named to The Financial Times Top 400 Financial Advisors

Wellesley, MA – Morgan Stanley (NYSE: MS) today announced that David Javaheri, a Managing Director, Financial Advisor in the Firm's Wellesley Wealth Management office, has been named to The Financial Times' 2019 list of America's Top 400 Financial Advisers.

The "Financial Times' Top 400 Financial Advisers" is a select group of individuals who have a minimum of \$300 million in assets under management (AUM) and ten or more years of industry experience. Qualified Financial Advisers were scored on several factors, including AUM, AUM growth rate and compliance records.

"I am pleased that David Javaheri is representing Morgan Stanley on this list," commented David Swartz, Branch Manager of Morgan Stanley's Wellesley office. "This is a well-deserved recognition of David's experience, professionalism and dedication to the needs of his valued clients."

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, investment management and wealth management services. With offices in more than 41 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit www.morganstanley.com.

2019 Financial Times 400 Top Financial Advisors

Source: The Financial Times 400 Top Financial Advisers is an independent listing produced annually by the Financial Times (April 2019). The FT 400 is based on data gathered from advisors, broker-dealer home offices, regulatory disclosures, and the FT's research. The listing reflects each advisor's status in six primary areas: assets under management (AUM), asset growth, compliance record, experience, credentials and online accessibility. This award does not evaluate the quality of services provided to clients and is not indicative of this advisor's future performance. Neither the brokerages nor the advisors pay a fee to the Financial Times in exchange for inclusion in the FT 400.

© 2025 Morgan Stanley Smith Barney LLC. Member SIPC.

CRC 4727972 08/2026

Contact: David Swartz, Complex Branch Manager, (781) 431-6704