

March, 2026

David Javaheri Named to Barron's "Top 1,500 Financial Advisors"

Wellesley, MA, March 2026 – Morgan Stanley announced today that David Javaheri, a Managing Director, Financial Advisor in the Firm's Wellesley Wealth Management office, has been named to Barron's list of "America's Top 1,500 Advisors: 2026 State-by-State."

The "Barron's Top 1,500 Advisors" is a select group of individuals who are screened on a number of criteria. Among factors the survey takes into consideration are assets under management, revenue produced for the Firm and quality of service provided to clients.

David Javaheri was ranked 19th in Massachusetts.

"I am extremely proud that David Javaheri is representing Morgan Stanley Wealth Management on this list," commented David Swartz, Market Manager of Morgan Stanley's Wellesley office. "Competition is steep to be selected for this list, and those who make the cut represent a very high level of achievement in serving their clients' wealth management needs."

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

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2026 Barron's Top 1,500 Financial Advisors: State-by-State

Source: Barron's (Awarded March 2026) This ranking was determined based on an evaluation process conducted by Barron's for the period Oct 2024-Sept 2025. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to Barron's to obtain or use the ranking. This ranking is based on a formula that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the assessment of Barron's and may not be representative of any one client's experience. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with Barron's. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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