



Q2 Updates

Charging Ahead Into 2025:

As an eventful first quarter has come to a close, we're excited to share timely insights on cybersecurity, key policy shifts and recent market trends to help you stay informed.

We're also pleased to share a recent recognition earned by our team, reflecting both our deep experience and our ongoing commitment to continuously elevate and deliver exceptional service. Thank you for your continued trust.

Best regards,

The Intersect 360 Group at Morgan Stanley

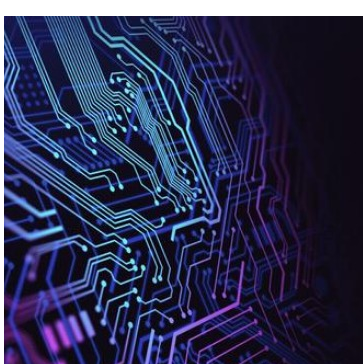
- Cybersecurity Tips -



Social Engineering Fraud & Scams

Cybercriminal activity continues to evolve. Stay up-to-date about common schemes you might encounter to help prevent fraud.

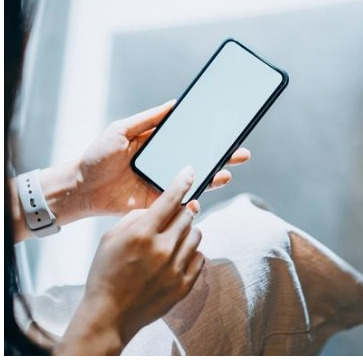
[Learn More](#)



Morgan Stanley Security Center

Safeguarding your assets and information is one of our highest priorities, but you also have a critical role to play. Check out our collection of practical takeaways and best practices from our cybersecurity professionals.

[Learn More](#)



Multi-Factor Authentication

Multi-Factor Authentication (MFA) allows you to add additional verification beyond your username and password - to confirm your identity and protect access to your accounts. MFA helps safeguard your accounts in the event that your username and password are compromised.

[Learn More](#)

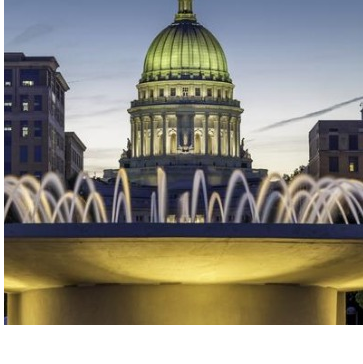
- Market Updates -



US Policy Pulse: Tariffs in Action

Monica Guerra, head of U.S. Policy for Morgan Stanley Wealth Management, breaks down the recent headlines and their potential implications for the economy and markets.

[Read Here](#)



First 100 Days of Trump 2.0 Event Replay

In case you missed it, we invite you to watch the replay from our conversation recorded on Thursday, April 24 with Morgan Stanley Wealth Management Chief Investment Officer, Lisa Shalett, Global Head of Government Relations, Michael J. Stein, and Head of U.S. Policy, Monica Guerra about potential implications for investors.

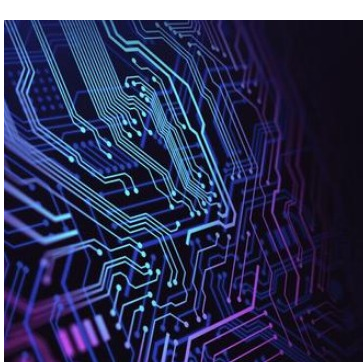
[Watch Here](#)



U.S. Housing Market: Is Mortgage Rate Relief Close?

A decline in mortgage rates could help boost home sales, with potential positive effects on the economy overall.

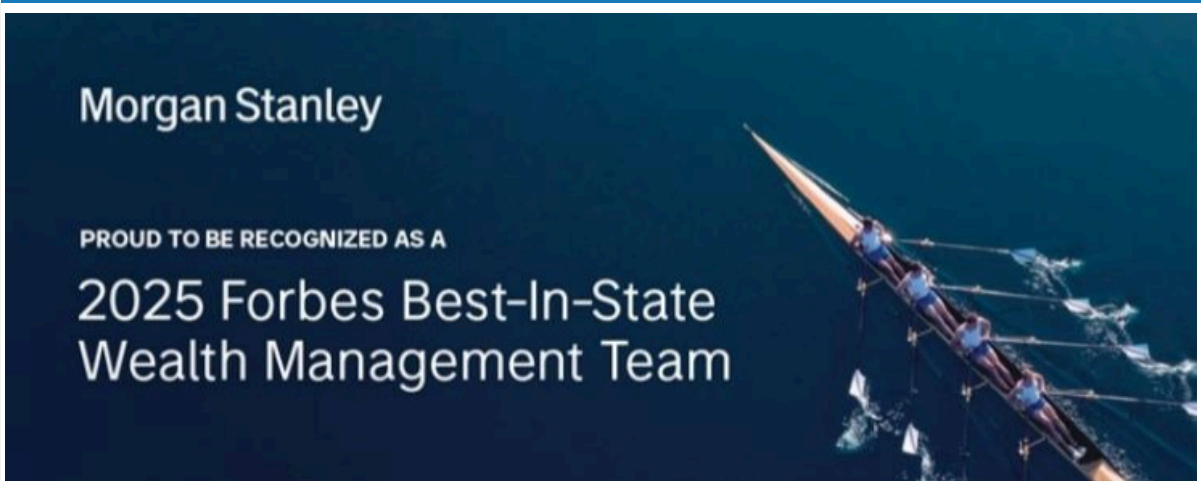
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5 AI Trends Shaping Innovation and ROI in 2025

The world's biggest tech companies presented at Morgan Stanley's Technology, Media & Telecom Conference, identifying five trends around AI's next frontiers and its ability to deliver ROI for enterprises.

[Read More](#)



We are proud to share that we've been named a 2025 Forbes Best-In-State Wealth Management Team. This recognition reflects our commitment to our clients and the hard work of our growing team. Thank you to our colleagues and partners who support the integrated effort of the Intersect 360 Group. Special thanks and well-deserved recognition for our full team, as we build differentiated insights at the intersection of wealth management and corporate solutions.

[Source: Forbes (Awarded Jan 2025). Data compiled by SHOOK Research LLC based for the period 3/31/23–3/31/24.

[Awards Disclosures](#)

The Intersect 360 Group



Please visit our website below for individual team member details.

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