

April Newsletter



Our April newsletter contains important IRS updates, information on AI, and a helpful spring gardening guide. As always, please let us know if you have any questions, and feel free to share this newsletter with anyone who may benefit.

[2026 Tax Tables](#)
[2025 Tax Tables](#)


How Affluent Families Can Plan for Hidden Risks

Hidden risks abound. For affluent families, this can mean unwanted financial exposure. A simple risk assessment can go a long way to help close these gaps.

[Learn More](#)


AI Disruption Concerns Do Not Compute

Investors have been punishing software and data stocks on worries about AI disruption, but those fears don't match the fundamentals.

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Spring Garden Guide

Spring is finally here! Now is the perfect time to clear out old plots and start a garden plan. If you're planting vegetables or flowers, try to start planting before the weather gets too warm.

[Read More](#)
[Florida Yearly Planting Schedule](#)

IRS Update: Federal Shift Toward Electronic Payments

The Treasury Department, working with the IRS and other federal agencies, is moving toward fully electronic federal payments under Executive Order 14247, which was signed on March 25, 2025. This change includes a phase out of paper tax refund checks beginning September 30, 2025, to the extent permitted by law.

Key points

- The goal of the shift is to reduce fraud and improper payments, improve efficiency, reduce costs, and increase payment security. The IRS notes paper checks are over 16 times more likely to be lost, stolen, altered, or delayed than electronic payments.
- The IRS is not changing how taxpayers file a tax return. Taxpayers will continue to file as usual, but refund delivery methods are expected to shift to align with the executive order.

Refunds and disbursements: Taxpayers who file with valid bank account information will continue to receive refunds by direct deposit, which the IRS describes as the fastest and most secure option.

Read More Here: <https://www.irs.gov/newsroom/modernizing-payments-to-and-from-americas-bank-account>

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