Morgan Stanley Wealth Management

THE HARBOR GROUP NEWSLETTER

Top (from left to right): Iraida Gonzalez, Group Director, Dawn Mazzey, Director of Business Development, Diana Patrascu, Director of Investments, Frank Powers, Group Director, Katherine Khouri, Director of Business Strategy.
Bottom (from left to right): Jeffrey Di Napoli, Private Wealth Advisor, Janice Alexander, Financial Advisor, Fitzroy Whyte, Financial Advisor, Richard Frank, Financial Advisor, Corey Fleisher, Financial Advisor, John Vessa, Financial Advisor.

TEAM INSIGHTS

Welcome Libby Miller!

We're proud to announce the newest Partner of The Harbor Group at Morgan Stanley, Libby Miller.

Libby joins the team as a Financial Advisor, bringing deep experience and a client-first approach. Please join us in welcoming Libby—we're excited to have her as part of The Harbor Group.

Libby is known for her thoughtful, strategic approach and ability to help clients see the bigger picture when navigating complex financial decisions. As a CFP® and CDFA®, she advises individuals and families on coordinated investment, estate, and planning strategies tailored to their lives and long-term goals. She serves as a long-term advisor to multi-generational families, helping coordinate across advisors and bring clarity and organization to their financial lives.

Libby advises clients across investment strategies in both public and private markets, estate and wealth transfer planning strategies, tax-aware strategies, cash management and lending, and risk management.

Libby joined Morgan Stanley in 2013 through the firm's competitive two-year Wealth Management Rotational Analyst Program. The program provided her with a holistic view of the wealth management business and a deep understanding of the products and services offered to Morgan Stanley clients. Following the Analyst Program, Libby worked as a Wealth Advisory Associate, collaborating with financial advisors and their clients to create comprehensive financial plans.

She has been named to Forbes' Top Next-Gen Wealth Advisors Best-in-State (2025) and Top Women Wealth Advisors Best-in-State (2026) lists.

Libby resides in Manhattan with her husband and their Cavapoo, Rapha. In her free time, she enjoys playing padel, getting lost in a novel, and going to the latest workout classes.

2025 Forbes Top Next-Gen Wealth Advisors & Top Next-Gen Wealth Advisors Best-In-State
Source: Forbes.com (Awarded Aug 2025) Data compiled by SHOOK Research LLC based on time period from 3/31/24–3/31/25.

2026 Forbes America's Top Wealth Advisors and Best-In-State Wealth Advisors
Source: Forbes.com (Awarded April 2026) Data compiled by SHOOK Research LLC for the period 6/30/24-6/30/25.
Awards Disclosures

Market Commentary Q3 2026

Detailed commentary from the thought leaders of The Harbor Group at Morgan Stanley on topics such as global equities, fixed income, monetary policy and more.

READ THE FULL ARTICLE

Congratulations!

Thank you to Barron's for recognizing The Harbor Group at Morgan Stanley on their 2026 Top 250 Private Wealth Management Teams List.

Source: Barron's - Awarded May 2026. Data compiled by Barron's for the time period from Jan 2025 - Dec 2025
https://www.morganstanley.com/disclosures/awards-disclosure/

BARRON'S 2026 LIST

2026 Midyear Investment Outlook

AI infrastructure investment is boosting the outlook for risk assets, particularly U.S. equities, despite geopolitical risks. Credit markets could face challenges as companies increase bond issuance.

READ MORE HERE

To Learn more about our team, please visit our website:

Harbor Group Website