

January 31st, 2024

Jon Hale Named to Master's Club at Morgan Stanley Wealth Management

NEW YORK - Morgan Stanley (NYSE: MS) announced today that Mr. Jon Hale, an Executive Director, Financial Advisor in its Wealth Management office in Beavercreek, Ohio has been named to the Firm's prestigious Master's Club, an elite group composed of the Firm's top Financial Advisors. The appointment recognizes Jon's consistent creativity and excellence in providing a wide range of investment products and wealth management services to his clients.

Jon, who has been with Morgan Stanley Wealth Management since 2010, is a native of Dayton, Ohio. He holds a bachelor's degree from University of Cincinnati. Jon currently lives in Kettering with his wife.

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 42 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit www.morganstanley.com.

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Morgan Stanley Wealth Management Master's Club members must meet a number of criteria including performance, conduct and compliance standards, revenue, length of experience and assets under supervision. Master's Club membership is no guarantee of future performance.

Morgan Stanley Wealth Management is a business of Morgan Stanley Smith Barney LLC.