

The Forster Group Update

December 2018



We are wishing you and your family many blessings this holiday season and in the coming new year. It is an honor and pleasure to be included on your “team” as your trusted advisors. Looking back on this year, some topics we thought are worth noting again, especially during the busy shopping month of December. Please be diligent in keeping your accounts and identity protected from theft. Sign up for Morgan Stanley Online (MS Online) and E-delivery, rather than have statements mailed to you. Thieves can intercept your mail and obtain your account information. Rest assured, we would never send or transfer money without talking to you first. It is

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If you need any help getting set up for MS Online, please give us a call or you can call the Morgan Stanley Online support number at 1-888-454-3965. Enclosed is an Online Fact Sheet for your reference as well.

Financial Planning

Please contact us to help you update your financial plan. If you haven't yet engaged us with Financial Planning, please go to our website at www.morganstanleyfa.com/forster and print out the LifeView® Financial Goal Analysis and Financial Plan questionnaire, found in the Financial Planning Tab, to get started.

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Disclosures

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