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Robert Finan

Named to Forbes' 2018 list of America's
Best-in-State Wealth Advisors

Being named to Forbes Magazine's inaugural list of America's Best-in-State Wealth Advisors, is a testament to your experience, professionalism and dedication to your clients.

Thank you for the work you do each day and for carrying forward the culture of excellence at our firm.



**The Finan Wealth Management Group
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Source: Forbes.com (Feb. 2018). America's Top Wealth Advisors: State-By-State ranking was developed by SHOOK Research and is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, industry experience, review of compliance records, firm nominations; and quantitative criteria, including: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of SHOOK Research, LLC and are not indicative of future performance or representative of any one client's experience. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pay a fee to Forbes or SHOOK Research in exchange for the ranking. For more information: www.SHOOKresearch.com.