



July Newsletter

## The Feola Condello Group at Morgan Stanley

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### Megatrends: How to Invest in the AI Boom

Artificial intelligence is set to become a \$3 trillion industry in the next several years. Where can investors find opportunities?

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### Stay Cybersafe on Vacation

Help protect yourself on your next trip with these cybersecurity tips.

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### A Parent's Guide to Talking to Your Kids About Money

Want to raise financially savvy kids? Start by teaching them about budgeting, saving, and investing. Let's empower the next generation together.

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### How to Plan Instead of Panic in Volatile Markets

A thoughtful financial plan can serve as your 'north star' in volatile markets, helping you stay focused on what matters in the long run. A study of nearly 120,000 investors reveals the value of having a sound financial plan to help keep you on track.

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### Your Mid-Year Financial Planning Checklist

Changes in the market or shifts in your personal circumstances may require adjustments to your financial plan. Here's a mid-year checklist to help get you started.

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Please let us know if you have any questions or if you would like to discuss any of the above topics.

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