

Morgan Stanley

Morgan Stanley Online

Your Account, Your Way

Seamlessly and securely manage your investments and everyday finances in one place.



Access Key Information Easily view your Morgan Stanley account balance, activity, holdings and projected income. Download account and tax documents and statements.



See Your Total Wealth Get a 360-degree view of your financial picture — assets, liabilities and total net worth — from all of your financial institutions.



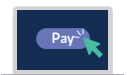
Make Seamless Transfers Move funds between your accounts at Morgan Stanley and other financial institutions.



Send Money With Zelle® Quickly and easily send money to friends and family.



Make Deposits on the Go* Scan and deposit checks from your mobile device and get some of the industry's highest deposit limits.



Pay Bills Electronically Use Online Payments to pay bills or invoices individually or via recurring payments.



Track Your Spending Monitor spending and create custom budgets across all your accounts.



Stay Informed Access current market data and research, as well as company profiles and quotes, via our online Education Center.



Your Security Is Our Top Priority

THREAT MONITORING We continuously track the cybersecurity and fraud landscape for you.

MULTIFACTOR AUTHENTICATION We offer additional layers of account security that verify your identity when logging in.

ALERTS AND NOTIFICATIONS Receive alerts to confirm certain transactions or changes to your account.

FACE/TOUCH ID You can easily log in using your face or fingerprint to verify your identity.

VISIT OUR ONLINE SECURITY CENTER Learn about our security measures to help protect yourself online. Visit morganstanley.com/onlinesecurity.

Collaborate With Your Morgan Stanley Team

Morgan Stanley Online is designed to complement your relationship with your Morgan Stanley account team.

Store Documents in a Digital Vault

Upload important financial documents online and share them with your Morgan Stanley team.

Online Scheduling

Just click or tap to locate a Morgan Stanley Wealth Management branch and schedule a sit-down with your Financial Advisor.

Quickly Wire Money

Use eAuthorizations to securely wire and transfer money with just a click or tap.

Getting Started Is Easy as 1-2-3

It's time to simplify and streamline your finances. Here's how to get started with Morgan Stanley Online:

1

Register for Morgan Stanley Online. Visit morganstanley.com/online. Select "Create a username" and follow the instructions.

OR

2

Download the Morgan Stanley App. Search for "Morgan Stanley Wealth Management" in the iPhone®/iPad® App Store® or Android™ Google Play™.

3

Use Morgan Stanley Online regularly to stay informed and keep track of your financial goals.

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*Limits and conditions apply. Mobile check deposits are subject to certain terms and conditions. Checks must be drawn on a U.S. Bank.

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