



Pictured left to right: Christy Wetrich Wealth Management Associate *Financial Planning Specialist, James Baker Financial Advisor, Raegan Wagner Financial Advisor, Matthew Jens Financial Advisor, Stacey Burger Client Service Associate, Tom Hunt, CFP® Financial Advisor, Zach Bouslog, QPFC Financial Advisor, Priscilla Sayeed CDFA® Financial Advisor, Lisette Villalba Torres Client Service Associate.

As we step into May, we're pleased to share the latest edition of our monthly newsletter. This month, we're focusing on timely market insights to help you stay informed in today's dynamic economic environment. From notable events to important announcements, we've got you covered. We hope you find this edition informative and valuable!

As always, please don't hesitate to reach out with any questions.

Best,

May Insights



2Q25 DMG Quarterly Update Call - Markets in 5 Minutes

Date: **June 27th, 2025**

Time: **9:00am CST**

Toll Free: **+1 (877) 777 - 8895**

Participant Code: **2066423**

Approved submission ID#4331714

Quarterly Market Essentials

[Click here to learn more](#)

What is a 'Trusted Contact' and Why Should You Have One?



Did you know that you have the option to add a **Trusted Contact** to your account(s)? This would be any person who will be a point of contact for us in case there are concerns about your well-being or possible financial exploitation. Importantly, a Trusted Contact has no authority and cannot take action on your account(s).

Please give me a call if you have any questions or would like to add a Trusted Contact to your account.

[Learn More](#)

Protecting Your Income from the Unexpected

May is Disability Insurance Awareness Month. Are you prepared for the unexpected? Protect your income with the right coverage.

[Learn More](#)



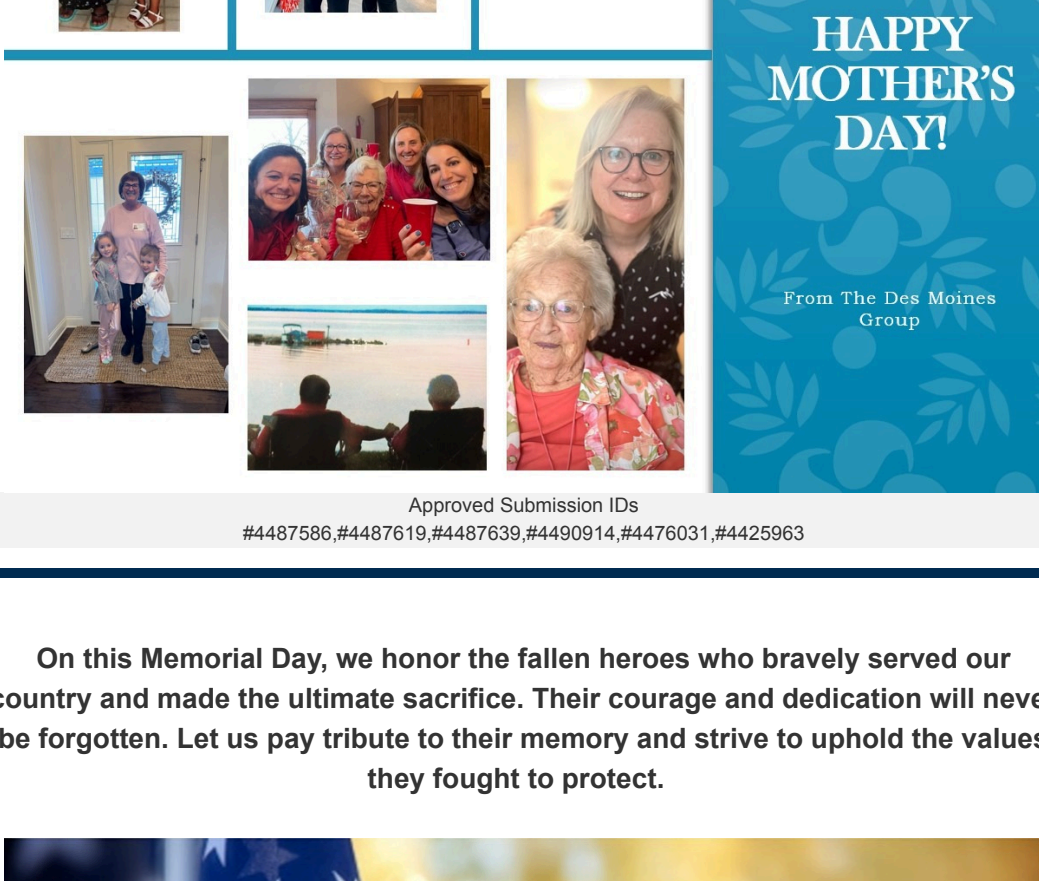
How to Live Your Best Life as You Age

In this Q&A, Morgan Stanley's Head of Health and Wellness Education shares insights into aging in the era of longevity.

[Learn More](#)

May Holidays

This month, in honor of Mother's Day, we'd like to take a moment to recognize the profound impact that mothers and mother figures have on our lives, families, and communities.



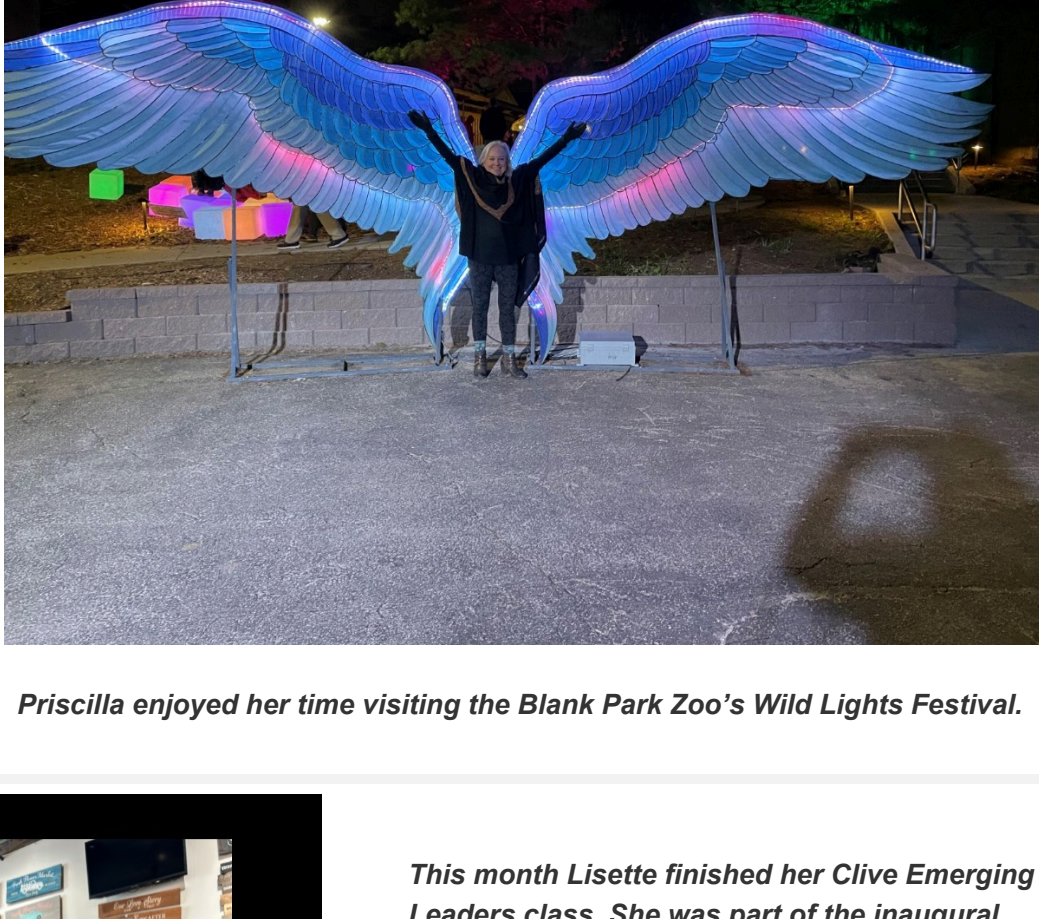
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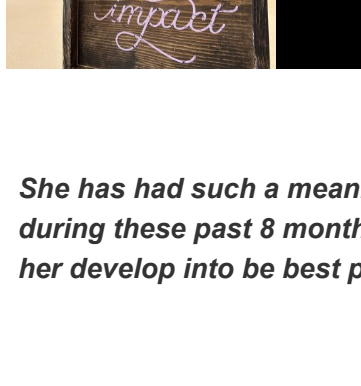
On this Memorial Day, we honor the fallen heroes who bravely served our country and made the ultimate sacrifice. Their courage and dedication will never be forgotten. Let us pay tribute to their memory and strive to uphold the values they fought to protect.



April Happenings: What Have We Been Up To?



Priscilla enjoyed her time visiting the Blank Park Zoo's Wild Lights Festival.

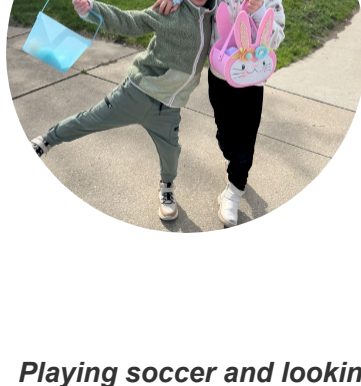
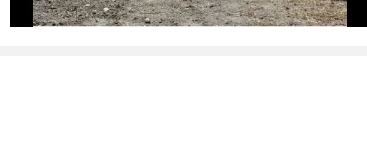


This month Lisette finished her Clive Emerging Leaders class. She was part of the inaugural leadership class that focused on various areas such as networking, critical thinking, communication, and community service.

She has had such a meaningful experience during these past 8 months, and we love to see her develop into be best professional she can be!

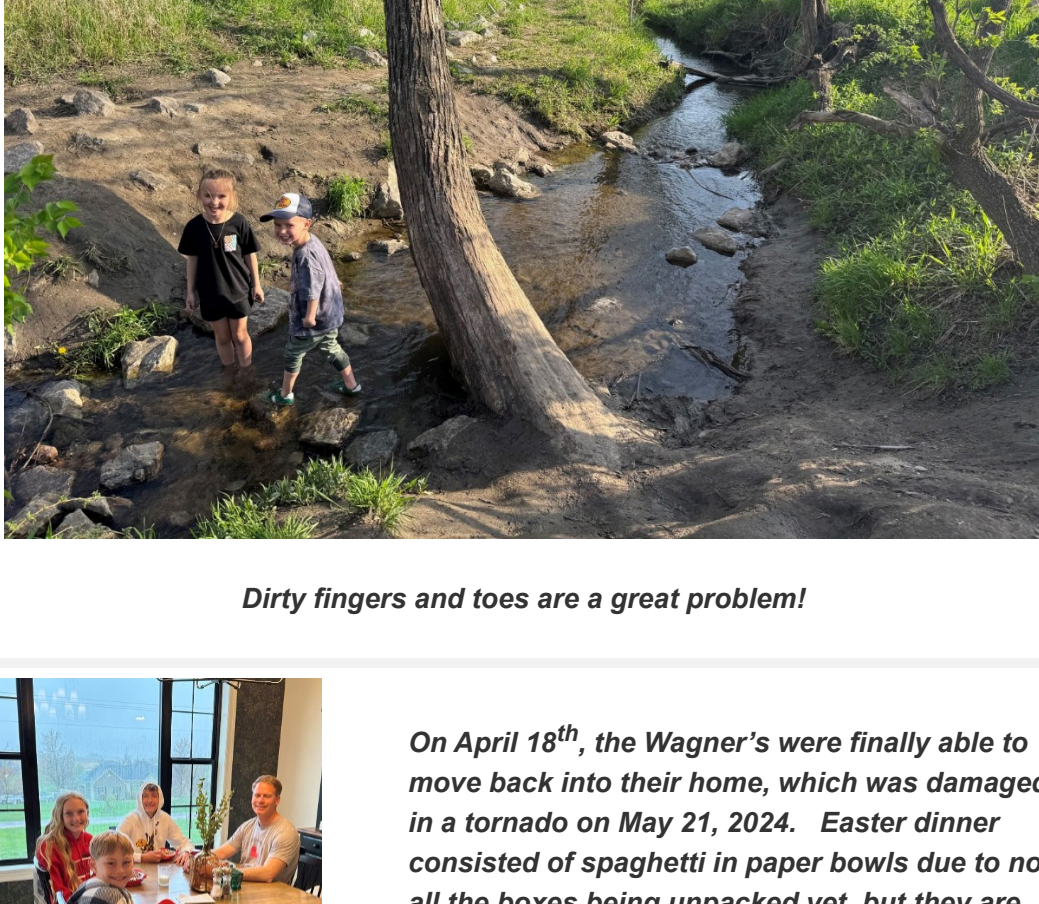
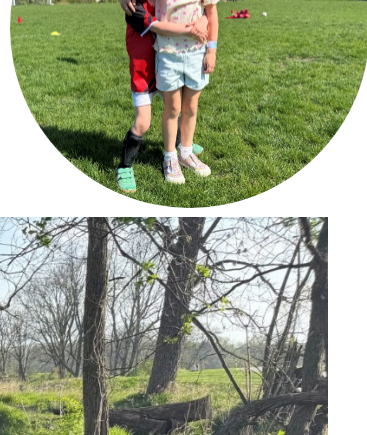


This month Lisette was able to go to a rodeo up in Marshalltown, IA to change up her day-to-day scenery. She was AMAZED by the fearlessness of the bull riders and hopes to see more later this summer.

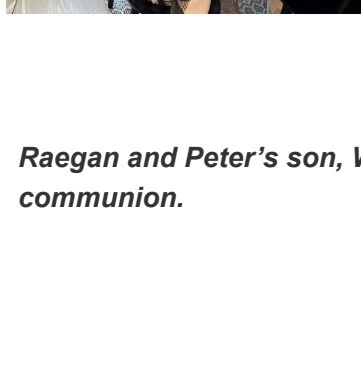


It's spring and the Bouslog kids are on the move hunting eggs + more! mushrooms.

Playing soccer and looking for critters in the creek!

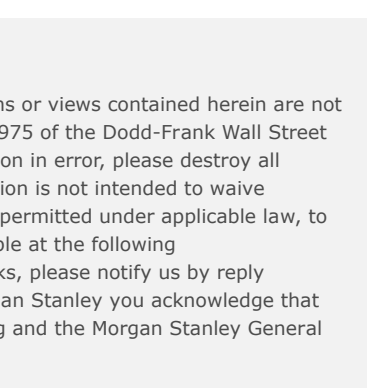


Dirty fingers and toes are a great problem!



On April 18th, the Wagner's were finally able to move back into their home, which was damaged in a tornado on May 21, 2024. Easter dinner consisted of spaghetti in paper bowls due to not all the boxes being unpacked yet, but they are incredibly happy to be HOME!

Raegan and Peter's son, Will, celebrated his 1st communion.



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