



Pictured left to right: Christy Wetrich Wealth Management Associate *Financial Planning Specialist, James Baker Financial Advisor, Raegan Wagner Financial Advisor, Matthew Jens Financial Advisor, Stacey Burger Client Service Associate, Tom Hunt, CFP® Financial Advisor, Zach Bouslog, QPFC Financial Advisor, Priscilla Sayeed CDFA® Financial Advisor, Lisette Villalba Torres Client Service Associate.

As we approach the midpoint of the year, June brings a fresh opportunity to reflect, reset, and refocus on your financial goals. For a seasonal touch, check out smart financial tips for summer vacations to enjoy the warmer days ahead. Wishing you a happy and healthy start to summer!

As always, please don't hesitate to reach out with any questions.
Best,

June Insights



Coming up!

2Q25 DMG Quarterly Update Call - Markets in 5 Minutes

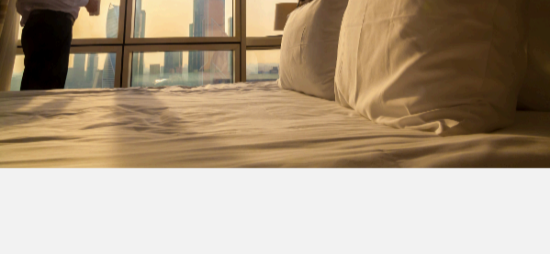
Date: **June 27th, 2025**
Time: **9:00am CST**

Toll Free: **+1 (877) 777 - 8895**
Participant Code: **2066423**

Approved submission ID#4331714

Quarterly Market Essentials

[Click here to learn more](#)



2025 Midyear Outlooks

As the global economy absorbs the shock of the new U.S. trade policy, 2025 is likely to see a slowdown but avoid a recession.

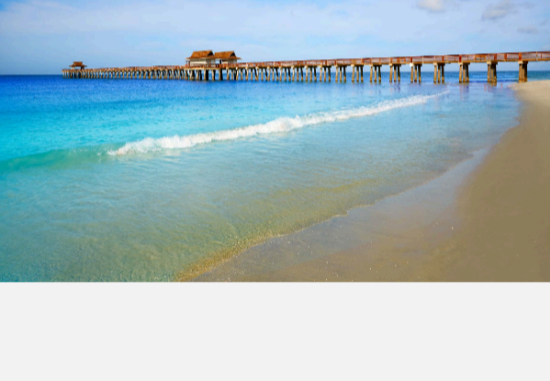
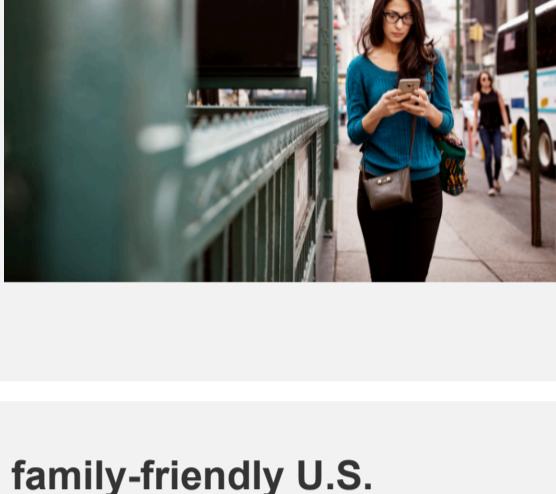
Take a look at our analysts' midyear thoughts in the link below.

[Learn More](#)

Summer Cybersecurity

Vacations can be a time to forget about your daily responsibilities and worries. But letting your guard down with your cybersecurity can lead to a disrupted vacation—and long-term headaches, too.

[Learn More](#)



10 family-friendly U.S. vacations, from the mountains to the beach

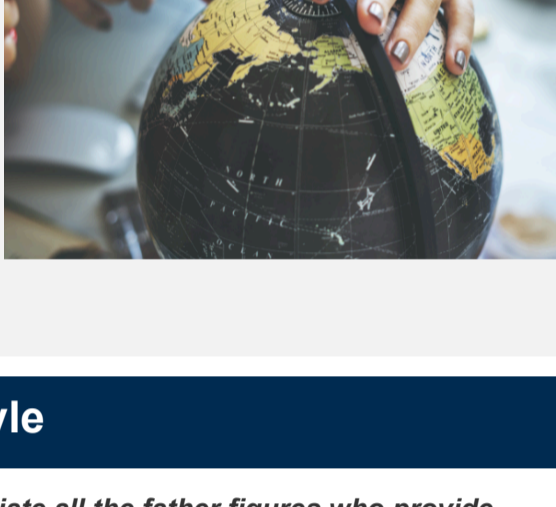
Looking for a multi-generational getaway this year? These destinations strike the right balance between price and comfort, and offer a range of activities for everyone in your group.

[Learn More](#)

3 Smart Money Moves When Traveling Abroad

Consider these tips when planning for international travel and perhaps save yourself time, money and headaches.

[Learn More](#)



Lifestyle

This Father's Day, we recognize and appreciate all the father figures who provide strength, wisdom, and support to those around them.

Wishing you and your family a Happy Father's Day!



Happy Father's Day

From the Des Moines Group

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Financial Tips for Summer Vacation

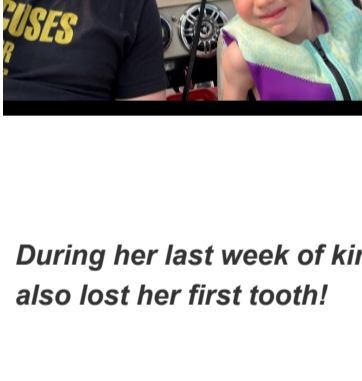
Summer vacation is a time to relax and get away from it all. But there are key financial considerations to keep in mind to help protect yourself—and your wallet—when you're on the road.

[Learn More](#)

May Happenings: What Have We Been Up To?

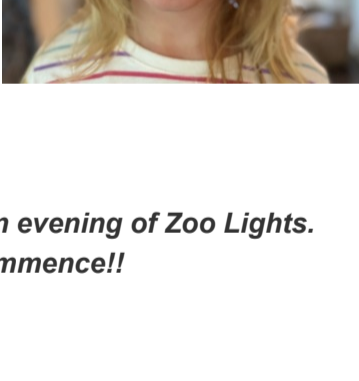


This month Lisette was able to go to Croatia and sail around the coast for a week! She visited Split, Hvar, Korčula, Dubrovnik, Trstenik, Makarska.



Zach and Bowen enjoyed a cruise on a recent weekend trip to Twin Lakes.

During her last week of kindergarten, Berkley also lost her first tooth!



The fam also enjoyed an evening of Zoo Lights. Let summertime fun commence!!



Raegan and Peter's son, Nathan, celebrated his confirmation on May 3rd at Ankeny's Lutheran Church of Hope.



On May 22nd – 24th, the Wagner family spent many hours at the Iowa High School Track and Field State Championships held at Drake Stadium. Their daughter, Reese, came away as the 3A girls high jump champion jumping 5'8", and she also placed 8th in the girls 100M hurdles and set a school record in that event. Peter is her high jump coach, so it was a pretty special moment!



Stacey & family had a fun spring watching sons Brodie & Alex participate in track & soccer. Alex, a sophomore, earned his way to the Iowa high school state meet at Drake Stadium in late May. Alex qualified in three events & brought home two medals by placing 7th in 2A 400 meter hurdles & 8th in the 2A sprint medley relay. Great end to a great season!

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