Morgan Stanley

The Des Moines Group
at Morgan Stanley



November Newsletter

[Client Preferred Name]

November brings the anticipation of Thanksgiving, familiar family traditions, and opportunities to reconnect with the people who matter most. Between holiday preparations and everyday commitments, it's also a welcome reminder to pause and appreciate the relationships and experiences that have shaped our year.

In this month's newsletter, we're sharing a selection of Morgan Stanley market perspectives and planning insights, alongside seasonal reading we hope you'll enjoy. As you consider the months ahead, we hope these resources offer useful perspective while keeping your longer-term priorities in view.

In the spirit of Thanksgiving, we're especially grateful for the opportunity to work with you and your family. If questions arise or there's anything you'd like to discuss before year-end, we're always happy to connect.

Visit Our Website

Featured Updates and Resources



Morgan Stanley Named 2026 MMI/ Barron's Wealth Management Advisory Platform of the Year

Morgan Stanley won the Wealth Management Advisory Platform of the Year award for Morgan Stanley Wealth Management's Single Advisory Platform at the 2026 Money Management Institute (MMI)/Barron's Industry Awards.

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What the Democratic Midterm Sweep Could Mean for Markets

A decisive Democratic victory in the U.S. midterm elections could reshape fiscal policy and increase scrutiny of AI infrastructure investment, but our broader economic and market outlook remains intact.

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Market Essentials: November

Morgan Stanley Wealth Management highlights the forces shaping today's markets, from earnings-driven stock gains and rising bond yields to diversification, AI-related investment and shifting global capital flows.

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Understanding Teen Loneliness and Connection

Morgan Stanley and the Child Mind Institute explore teen loneliness and the importance of meaningful social connection in supporting young people's well-being.

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7 Must-Visit Destinations for 2027

Forbes highlights seven standout destinations for 2027, showcasing where travel advisors see opportunities for unique experiences, major events, cultural exploration and luxury travel.

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Make Tax Planning Part of Your Everyday Investing Strategy

Implementing year-round tax-efficient strategies with Total Tax 365 could increase potential portfolio returns, helping you keep more of what you earn.

Learn More

Life Outside the Office



A few DMG team members had some fun in costume for the annual office Halloween party.







October was another busy month for the Wagner family. Raegan and Peter's son, Will, finished up his 6th grade tackle football season with a 5-1 record. He learned a lot and had a lot of fun! The kids carved pumpkins for Halloween, and Reese's North Polk Volleyball team qualified for Iowa Girls High School State Tournament. They were beat in the first round at state, but it was a great senior season packed with so many memories!





The Bouslog family enjoyed various Halloween festivities, but nothing beats family trick-or-treat night! We lucked out with great weather, too.



The Burger family loved cheering for #2 during his memorable, senior-year season! Alex, wide receiver & cornerback, helped his team reach the playoffs and earned all-district honorable mention recognition.

[Signature of Primary Contact]

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Because of their narrow focus, sector investments tend to be more volatile than investments that diversify across many sectors and companies.

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Diversification does not guarantee a profit or protect against loss in a declining financial market.

International investing may not be appropriate for every investor and is subject to additional risks, including currency fluctuations, political factors, withholding, lack of liquidity, the absence of adequate financial information, and exchange control restrictions impacting foreign issuers. These risks may be magnified in emerging markets.

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