## **Morgan Stanley**

# Unlocking Your Workplace Potential with the Power of Morgan Stanley

For over eight decades, Morgan Stanley has been a trusted partner to leading organizations. Our extensive experience bridges the gap between your organization's challenges and successes, empowering your workforce to foster business growth.

In today's dynamic business landscape, your focus may be on revolutionizing your workplace through financial well-being, crafting an unrivaled benefits program, or navigating complex executive needs. Our suite of solutions, backed by deep-rooted workplace insights, are designed to meet these challenges and help you unleash the power of your workforce.

Together, we can discover the right opportunities to support your employees in their financial lives and deliver measurable results that can help your business thrive.



### A Strategic Partner for Every Step of Your Journey

Your integrated Morgan Stanley team works together to bring you the right solutions for your goals.

#### MOTIVATING YOUR WORKFORCE TO EXCEL

Empowering your workforce to exceed their potential can be a key factor in achieving business success and growth. Our experience working with thousands of organizations and their employees gives us a deep understanding of the full financial benefits ecosystem. Our solutions enable your employees to get the most of our their financial benefits.

- Financial Wellness Programs
- Equity Compensation Administration
- Retirement Plan Investment Advisory Services

#### SUPPORTING THE UNIQUE FINANICAL NEEDS OF YOUR LEADERS

Addressing the intricate financial needs of your leaders is crucial as they navigate complex decisions that span both their business and personal portfolios. Our 300+ Private Wealth Advisors\* have experience supporting leaders across various industries. Plus, our Nonqualified Deferred Compensation offering helps you reward your leaders with a tax-deferred workplace benefit, helping you attract and retain top talent.

- Private Wealth Management and Liquidity Solutions
- Deferred Compensation Plan Solutions
- Executive Compensation Services

#### GROWING YOUR BUSINESS AS YOUR EMPLOYEES GROW AND THRIVE

As your employees flourish and your business expands, it's crucial to stay ahead of the curve to support continued growth. Our Global Capital Markets team, with its proven track record of spearheading some of the largest M&A transactions, is well-equipped to guide you through your own pivotal transformations, helping you maintain your growth trajectory.

- Transaction and Advisory Services
- Capital Raising
- Debt and Equity Underwriting

To learn more about how we can work together to propel you, your company and your workforce forward, contact your Morgan Stanley representative.

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