Morgan Stanley

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The Capitol Wealth Management Group Named to Barron's 2023 List of Top 100 Private Wealth Management Teams

Washington, D.C. -- Morgan Stanley (NYSE: MS) announced today that The Capitol Wealth Management Group at Morgan Stanley has been named to Barron's list of America's Top 100 Private Wealth Management Teams.

The "Barron's Top 100 Private Wealth Management Teams" is a select group of wealth management teams that focus on serving individuals and families. The teams are ranked on a variety of factors, including their size and shape, the regulatory records and credentials of their members and the resources they have at their disposal to serve their client bases

"As a firm, we take pride in the integrity and professionalism of our Private Wealth Advisors and we congratulate The Capitol Wealth Management Group on being named to this prestigious list," commented Tige Soderberg, Manager of Morgan Stanley Wealth Management's Washington PWM office. "The listing recognizes an elite group of financial professionals who are dedicated to providing clients with exceptional services."

[Morgan Stanley Private Wealth Management, a division of Morgan Stanley Smith Barney LLC, provides a range of investment services to ultra-high net worth individuals, families and related institutions.]

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, investment management and wealth management services. With offices in more than 41 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit <u>www.morganstanley.com</u>.

2023 Barron's Top 100 Private Wealth Management Teams

Source: Barron's.com. Barron's Top 100 Private Wealth Management Teams ranking awarded in 2023 and published in April 2023. Data compiled by Barron's from Dec 2021 - Dec 2022. Opinions are Barron's, who evaluated Advisors on both quantitative and qualitative factors including client retention, industry experience, review of compliance records, firm nominations, assets under management and revenue generated for their firms. Rankings do not reflect any client experience. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to Barron's to obtain or use the ranking. For more information, go to ms.com/topadvisors. Morgan Stanley Smith Barney LLC is not affiliated with Barron's. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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