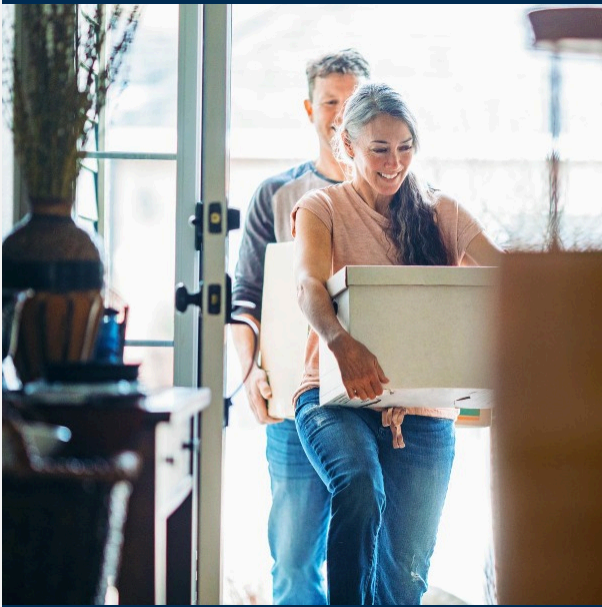




From left to right: Lee K Meeks, Financial Advisor, Russell Cowman, Financial Advisor, Patty Brueckner, Senior Registered Client Services Associate

## Spring Newsletter

Spring is a season of fresh starts and new opportunities. It's a great time to check in on your financial goals and stay informed about the latest market trends. This newsletter, we're sharing insights to help you make the most of the months ahead. If you have any questions, please don't hesitate to reach out.



### Spring-Cleaning Can Boost Your Wellness

A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize yourself this spring.

[Learn More](#)

### GenAI Revenue Could Surpass \$1 Trillion by 2028

Software and Internet companies are likely to see their revenue from Generative AI rise more than 20-fold over the next three years, with a positive return on investment as soon as 2025.

[Read More](#)



### AI and Tech: Redefining Global Defense

Rising global defense commitments and technology innovation could unlock hundreds of billions more in spending. Investors can consider opportunities not only in traditional defense firms but also in ancillary sectors like manufacturing, transportation, cybersecurity and energy. Learn more here.

[Learn More](#)

## National Pet Day

In honor of National Pet Day celebrated on April 11th, we'd like to share the furry companions of the Capital of Texas group!



Lee, Sophie, Flynn, and Paisley



Russell, Harrison, and Sheriff



Patty and Angel

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