



Congratulating Susie on 10 Years at Morgan Stanley!



With nearly two decades of experience in the financial services industry, I've spent the last 10 years proudly growing alongside the Camelback Wealth Management Group. What first drew me to this career wasn't just numbers or markets—it was people. I've always had a deep passion for client relationship management and business development, and there's nothing more fulfilling to me than building meaningful relationships and helping individuals and families reach their goals.

As someone who's naturally extroverted, I thrive on the connection I build with clients. Every conversation is an opportunity to listen, learn, and lead with empathy. Client relationship management is not a one-size-fits-all journey—it's dynamic, challenging, and incredibly rewarding. I love that every day brings something new. Whether it's navigating market shifts, problem-solving through financial strategies, or simply being there for a client in a time of need, the work keeps me inspired and driven.

I grew up in Australia and had the incredible opportunity to travel overseas to an array of different countries but also to live and work in Japan for over three years. That experience gave me a deep appreciation for different cultures, strengthened my adaptability, and taught me how to build meaningful relationships across diverse backgrounds. It's shaped the way I approach both life and leadership—with curiosity, respect, and a global mindset.

Outside the office, I'm someone who values progress, challenge, and balance in all areas of life. I played tennis for over 30 years and presently, I am a dedicated CrossFit enthusiast because it mirrors a lot of what I love about my career—it's intense, ever-changing, and pushes me to be better, both mentally and physically. I've also started spending more time on the golf course, learning to enjoy the pace, patience, and precision it demands.

I am an avid reader- last year alone, I read over 100 books across genres like historical fiction, self-development, money, fantasy, and drama. Reading captivates the imagination, keeps your mind sharp and transports you to entirely different worlds.

Without a doubt, my proudest title is Mum. I've been married for 10 years, and together my husband, Dustin and I are raising two beautiful, thoughtful, compassionate, and strong-willed daughters who are 5 and 7 years old. Being their mother is both the hardest and the most deeply fulfilling thing I've ever done. We love to travel, explore, and learn as a family. Watching them develop into kind, empathetic and curious human beings is a daily reminder of what truly matters.

For over a decade, I also coached emotional intelligence part-time—a role that allowed me to help others break through personal barriers and tap into their full potential. That experience shaped the way I show up, both personally and professionally: with authenticity, resilience, and a genuine desire to help others succeed.

In every chapter of my life—at work, in the gym, on the course, or at home—I'm driven by a simple belief: that connection, growth, and service are the keys to a fulfilling life.

The Camelback Wealth Management
Group at Morgan Stanley

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