



The Brewer Group at Morgan Stanley September Newsletter

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This month's newsletter features market insights, financial literacy resources and more. Please reach out with any questions or if you'd like to discuss further!

INVESTOR RESOURCES

On the Markets | Micro and Macro



Detailed market commentary from Morgan Stanley's thought leaders on topics such as global equities, fixed income, monetary policy and more.

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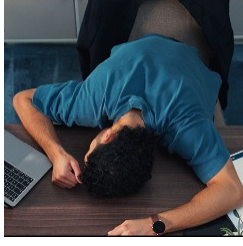
The Next Phase of Private Markets Growth



After an eventful first half of the year, the outlook for private equity and private credit is driven by strong fundamentals and investors' focus on quality assets.

[Learn More >](#)

Could New Sleep Drugs Be the Next GLP-1?



A new class of orexin-based drugs could transform treatment for excessive daytime sleepiness and, similarly to GLP-1s, become a blockbuster if they are indicated to address other health conditions.

[Continue to Article >](#)

Brad Jacobs: Question Deeply, Act Quickly



In this episode of Hard Lessons, the Chairman and CEO of QXO and founder of Jacobs Private Equity shares how he has achieved success in more than 500 mergers and acquisitions. Watch for his take on how 1+1 can equal 11, when to disrespect the org chart and when to stop selling and start doing.

[Continue to Video >](#)

Update your Beneficiary and Trusted Contact

Beneficiary Designation Beneficiary designations help determine who receives assets in eligible accounts and generally supersede instructions contained in a will. You can review and update your beneficiary designation on MS Online.

IRA Beneficiary Elections:

- **Per Stirpes** — If a beneficiary predeceases you, their share passes to their descendants.
- **Per Capita** — If a beneficiary predeceases you, their share is divided among the remaining beneficiaries.

Trusted Contact A trusted contact is someone we may reach out to in limited circumstances, such as if we are unable to reach you or have concerns regarding your well-being or potential financial exploitation.

A trusted contact **cannot** access your accounts, make transactions, or make changes to your account information. You can add Trusted Contacts directly on MS Online.

FROM THE BREWER GROUP

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