



## Team Member Spotlight: Jackie Claus

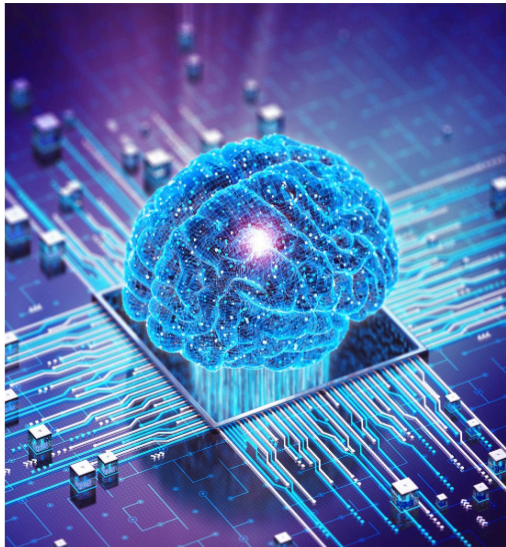
### What inspired you to pursue a career in finance, and how did you end up at Morgan Stanley?

I joined Morgan Stanley in 2019 with a recruit team I had previously worked with for many years. Having a career in Wealth Management is about helping people. Knowing you are helping clients with their day-to-day needs while they also meet their financial goals is inspiring and rewarding.



### What is one skill you would like to learn or improve in the next year?

Leveraging the accelerated Artificial Intelligence tools that are becoming available to us at Morgan Stanley is exciting and something I am looking forward to implementing daily to maximize efficiencies. The AI technology has potential to rapidly transform the Wealth Management industry, and I'm most excited to see how it can help streamline operations so that we can deepen our client relationships.



### What is a skill or hobby you have outside of work that might surprise your colleagues?

I like to paint. In college I minored in studio art and took several painting classes. Since having children, this is something I have not had much time to do. One personal goal I have is to pick it up again and take a class in the near future. For me, it's fun and relaxing, and something I can do for myself as I enjoy being creative.



### If you could have dinner with any historical figure, who would it be and why?

I would love the opportunity to have dinner with my grandfather. Unfortunately, he passed away right before I was born, and I never had the chance to meet him. I would want to hear about his life, and what it was like to be born and raised in Ireland before he came to America. I would want to know what life advice and insights he would have for me. Lastly, I would like to know his thoughts and opinion on the world today.

### How do you stay motivated and maintain work-life balance in a fast paced environment?

Maintaining a work-life balance in our fast-paced environment can be challenging at times. For me the solution is simple, when I'm at work, I'm 100% at work. When I'm at home my focus is 100% at home with my family. Setting boundaries is crucial when you have a career that is fast-paced and a family with young children to care for. Whether I'm at home or work, I'm constantly prioritizing and using my time efficiently to remain organized. Lastly, I have a strong support system in place. My team members at the Boston Center Group are supportive and always available to help when needed. At home, my husband is an equal partner at home and very hands-on.



### What's your favorite blog or website you visit often?

Tieghan Gerard's, Half Baked Harvest website and Instagram page is a frequent visit for me. When I am looking for inspiration in the kitchen, her recipes are one's I like to integrate into our family menu and are always delightful!

## A Glimpse Into Her World



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