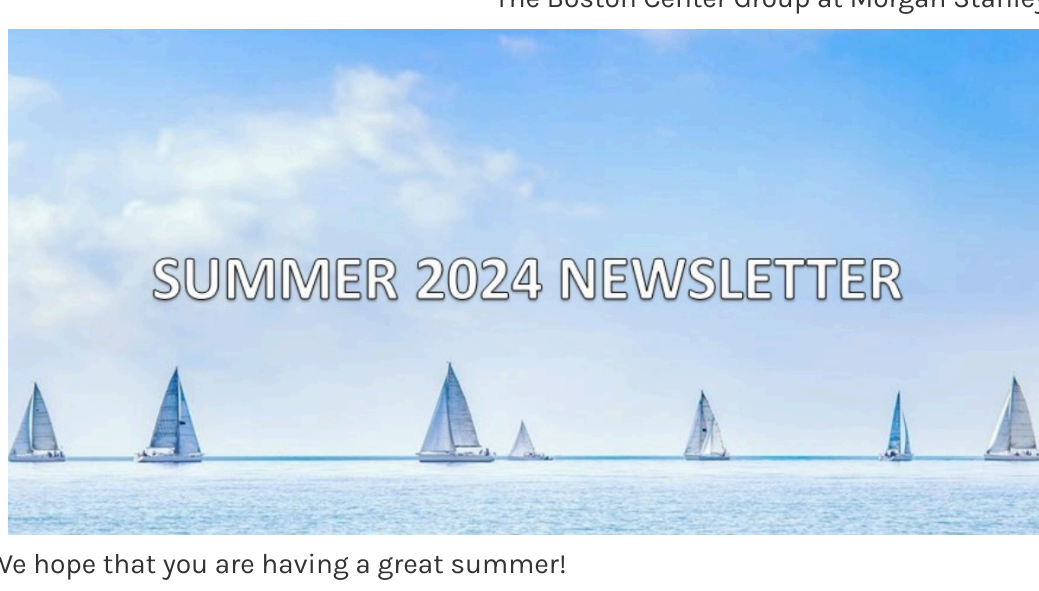


The Boston Center Group at Morgan Stanley

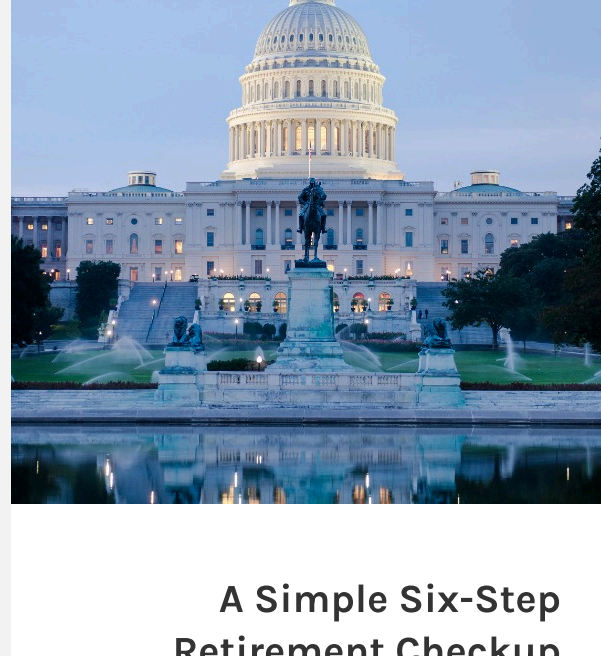


SUMMER 2024 NEWSLETTER

We hope that you are having a great summer!

We wanted to provide you with some information and resources to help keep you on track as we progress through the year. If you have any questions or would like to have a conversation, please feel free to reach out to one of our team members.

- The Boston Center Group -



The 2024 General Election

The 2024 election is less than four months away and will have significant investor implications. Below is the latest report from Morgan Stanley's 2024 general election series which examines the relationship between financial markets, the economy and electoral outcomes.

[Read More](#)

A Simple Six-Step Retirement Checkup

At least once a year, it's a good idea to see if the amount you're saving and investing is on pace to equal the money you'll need in retirement. Let's discuss how I can help.

[Read Here](#)



The New Technologies for Longer, Healthier Lives

Revolutionary ways to prevent and treat disease can add decades to people's lives. Here's what investors should know about the opportunities in the longevity theme.

[Read More](#)



Understanding Private Credit

Private credit has seen significant growth in recent years and could become a \$2.8 trillion market by 2028. See how.

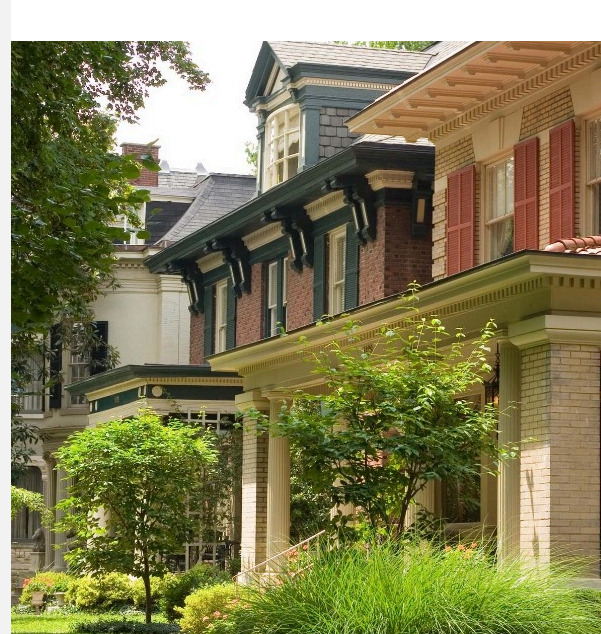
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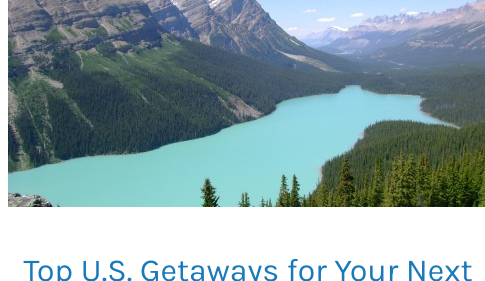
Navigating Real Estate & Homeownership in 2024

Mortgage rates are forecast to drop in 2024, but affordability likely won't return to pre-pandemic levels. Here's what that means for buyers, sellers, investors and policymakers.

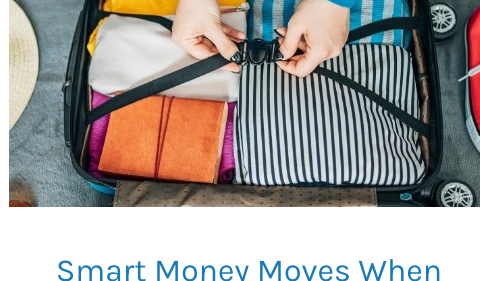
[Read More](#)



Lifestyle Insights



[Top U.S. Getaways for Your Next Family Vacation](#)



[Smart Money Moves When Traveling Abroad](#)

Snapshots from our Summer

Kyle's children after a 4th of July pie-eating contest in Niantic, CT.



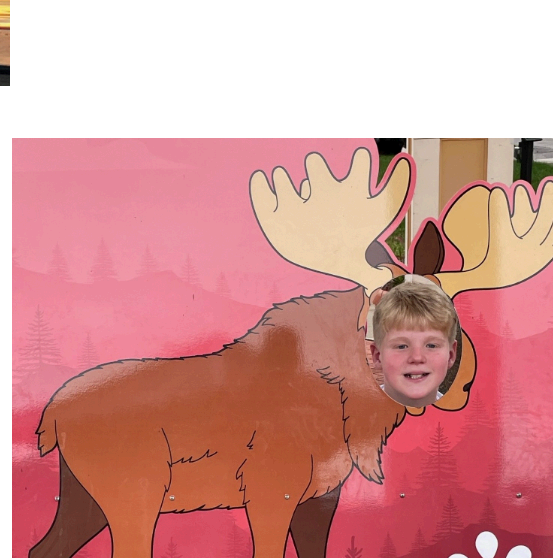
David's Daughter, Margot, on Cape Cod for the 4th

Todd and his Family in Narragansett, RI



Katie & Sean Fitzmaurice enjoying the Sunset in Freedom, NH

Sean Fitzmaurice North Conway, NH



The Boston Center Group at Morgan Stanley



[Signature of Primary Contact]

Pictured L to R: Todd Mulligan (Financial Advisor), David Typermass (Financial Advisor), Jaclyn Claus (Registered Client Service Associate), Stephen Fitzmaurice (Financial Advisor), Yvette Sekyere-Abankwa (Portfolio Associate), Kyle Cox (Financial Advisor)

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