

The Boston Center Group at Morgan Stanley



## SPRING 2024 NEWSLETTER

We deliver our newsletter to provide you with helpful information, including what's happening in the markets. Please feel free to share this month's missive with family, friends or associates who might benefit from our services.

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### The Boston Center Group

We are proud to share that every Financial Advisor of The Boston Center Group was selected as a 2024 Five Star Professional.

This recognition is awarded to advisors who uphold the highest standards in our industry.



*Five Star Wealth Advisor Award*

*This award was issued in [2024]. The award was determined based on an evaluation process conducted by Five Star Professional based on objective criteria from (04/10/2023 - 10/31/2023)*

<https://www.morganstanley.com/disclosures/awards-disclosure.html>

### What we're reading...

#### Is the housing market back?

A landmark settlement with the National Association of Realtors will change the way brokers are paid commissions. How would this affect people looking to buy or sell homes? Our co-heads of Securitized Products Research discuss.

[Listen Here](#)

#### Spring Cleaning Your Finances

A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize your finances this spring.

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#### Do Election Years Affect the Market?

As the 2024 U.S. presidential election nears, we are often asked about the potential impact of the election on client portfolios. However, examining historical data on market performance during election years suggests that concerns about such an impact might be overblown. See report below.

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#### What 'Edge AI' Means for Smartphones

As generative artificial intelligence gets embedded in devices, consumers should see brand new features while smartphone manufacturers could see a sales lift.

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#### PGA TOUR Champion Justin Rose

Creating a future only you can see demands relentless pursuit. Like Morgan Stanley Brand Ambassador and PGA TOUR champion Justin Rose, we pair a vision of what's possible for our clients with the grit to make it happen.

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### The Boston Center Group at Morgan Stanley



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Pictured L to R: Todd Mulligan (Financial Advisor), David Typermass (Financial Advisor), Jaclyn Claus (Registered Client Service Associate), Stephen Fitzmaurice (Financial Advisor), Yvette Sekyere-Abankwa (Portfolio Associate), Kyle Cox (Financial Advisor)

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