

# Morgan Stanley

Morgan Stanley is proud to congratulate

## The BlueStone Wealth Management Group at Morgan Stanley

Named one of *Barron's* Top 100 Private Wealth Management Teams

Being named to *Barron's* 2022 Top 100 Private Wealth Management Teams list is a testament to your experience, professionalism and dedication to your clients.

Thank you for the work you do each day and for carrying forward the culture of excellence at our firm.

### The BlueStone Wealth Management Group at Morgan Stanley

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Congratulations to Our Top Advisors

Morgan Stanley

Source: Barrons.com (April, 2022). *Barron's* Top 100 Private Wealth Management Teams bases its ratings on qualitative criteria: professionals with a minimum of seven years of financial services experience, acceptable compliance records, client retention reports, customer satisfaction, and more. Financial Advisors are quantitatively rated based on varying types of revenues and assets advised by the financial professional, with weightings associated for each. Because individual client portfolio performance varies and is typically unaudited, this rating focuses on customer satisfaction and quality of advice. The rating may not be representative of any one client's experience because it reflects a sample of all of the experiences of the Financial Advisor's clients. The rating is not indicative of the Financial Advisor's past or future performance. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pays a fee to *Barron's* in exchange for the rating. *Barron's* is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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