Morgan Stanley

PRIVATE WEALTH MANAGEMENT

The Bluestone Group at Morgan Stanley Private Wealth Management

Team Biographies

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Your Private Wealth Management Team

Dennis Cutrone
Managing Director
Family Wealth Director
International Client Advisor

Dennis Cutrone is a Family Wealth Director and has been a Private Wealth Advisor with Morgan Stanley since 1998. In addition to traditional wealth management and portfolio management capabilities, Morgan Stanley Family Wealth Directors have experience in a range of disciplines including estate planning strategies, traditional and alternative investments, control and restricted securities, cash management and lending solutions, hedging and monetization, and business succession planning. Dennis is a founding partner of the 14-person Bluestone Group in New York City, overseeing $4.1 billion in assets as of August 2024. He manages the practice for the group dedicated to Family Offices—working with a small number of ultra high net worth families and institutions.

Dennis has an MBA from the NYU Stern School of Business as well as a Finance Degree from Pace University in Pleasantville, NY.

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Meera Mayer
Morgan Stanley Private Wealth Management
Executive Director
Portfolio Management Director
Private Wealth Advisor
Alternative Investments Director

Meera Mayer has extensive investment management experience. Prior to joining Morgan Stanley, Meera worked in JP Morgan's Ultra High Net Worth Group at the Private Bank where she was a Senior Banker. Prior to that she was a General Partner of Zedd Capital LLC, a managed long/short equity hedge fund. Before founding Zedd Capital in 2002, Meera was a Senior Portfolio Manager at Goldman Sachs Asset Management where she co-managed large-cap value portfolios for mutual fund, institutional, and high net worth clients. Meera began her career in investment research and management at Oppenheimer and Company in 1990. In 1995, Meera joined Key Asset Management (Spears, Benzak, Salomon and Farrell) as a Portfolio Manager and Managing Director.

Meera has an MBA in finance from Columbia University Graduate School of Business. She serves as a board member of the Chazen Institute at Columbia. She is active with various other nonprofits in NYC.

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Donald J. Healy
Senior Vice President
Investment Consultant

Don Healy is a Senior Vice President and the Investment Consultant for The Bluestone Group. Don brings extensive capital markets and trading experience to the team. Don began his career in Morgan Stanley's Institutional Equity Division in 1989, becoming a Managing Director before leaving the firm in 2005. During that time, he traded equities, derivatives and convertible bonds in both New York and London. From 2005 to 2015, Don served as a Managing Director at Deutsche Bank as a risk manager, led a proprietary trading team, and also created a middle market coverage team servicing over 300 institutional relationships.

Don graduated from the Delbarton School in Morristown, NJ, before getting his B.S. from the Wharton School at the University of Pennsylvania.

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Kristina Rodriguez
Assistant Vice President
Group Director

Kristina Rodriguez joined The Bluestone Group in 2006. She works within the practice for the group dedicated to Family Offices, supporting a small number of ultra high net worth families and institutions. Kristina administers the trading of client Portfolio Management accounts in addition to providing administrative support—including private banking, lifestyle advisory solutions and general client assistance.

Kristina attained a B.S. from Long Island University/C.W. Post.

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Brandyn Rowlinson, CFP®*
Financial Planning Analyst

Brandyn Rowlinson is a Financial Planning Analyst with The Bluestone Group. Brandyn focuses on the nuances of wealth planning and liquidity event planning, specifically with founders and business owners, regarding Qualified Small Business Stock, estate planning strategies, and private/public exits. Prior to joining the firm, he worked for a family office that focused on business planning and wealth transfer for ultra high net worth clients. He also worked in public accounting, providing tax services for institutional clients within the alternative investments industry. Brandyn graduated from Southern Connecticut State University and obtained his Masters in Accounting from Liberty University, and is a Certified Public Accountant (non-practicing at Morgan Stanley) and CERTIFIED FINANCIAL PLANNER™* in the state of New York.

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*This role cannot solicit or provide investment advice

Tania Espinal
Portfolio Associate

Tania Espinal works within the practice for the group dedicated to Family Offices. She focuses on assisting both Financial Advisors and ultra high net worth clients with operational, administrative and general support for the team. Tania is fluent in Spanish and helps cover international clients. Her career in the financial services industry began in 2007, and she joined Morgan Stanley in 2015 as a Client Service Associate. Prior to joining the firm, Tania held roles in operations at several major retail banks. She graduated from Baruch College with a Bachelor of Science in Operations Management and a minor in Spanish. Tania resides in Manhattan, NY with her family.

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Ryan Amberger
Wealth Management Analyst

Ryan Amberger is a member of The Bluestone Group. Ryan concentrates his efforts on assisting clients with customized reporting and modeling. In addition, he supports the team's alternative investment solutions. Prior to joining Morgan Stanley, Ryan worked as an Equity Research Associate for the Royal Bank of Canada and Seaport Global Securities, where he focused on financial modeling and analysis. Ryan graduated with a B.A. in Finance from Villanova University.

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