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The Bearing Group at Morgan Stanley Named to NAPA’s “Top DC Advisor Firms” List

Chicago -- Morgan Stanley announced today that The Bearing Group has been named to The National Association of Plan Advisors' (NAPA) inaugural list of America’s “Top DC Advisor Firms.”

NAPA Top DC Advisor Firms ranks teams by their defined contribution assets under advisement.

“I am pleased that The Bearing Group is representing Morgan Stanley Wealth Management on this list,” commented Mark Evans. “This is a well-deserved recognition of their experience, professionalism and dedication to the needs of The Bearing Group’s valued clients.”

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 42 countries, the Firm’s employees serve clients worldwide including corporations, governments, institutions and individuals. For further information about Morgan Stanley, please visit www.morganstanley.com.

Source: NAPA “Top DC Advisors Firms,” Winter Issue NAPA Net The Magazine. NAPA’s “Top DC Advisor Firms,” unlike other lists, recognizes firms, or what may, in a wirehouse environment, be referred to as a team, or office, for their defined contribution (DC) practice specifically. The ranking is based on the team’s defined contributions assets under management. This award does not evaluate the quality of services provided to clients and is not indicative of the team’s future performance. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pay a fee to NAPA in exchange for the rating.

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