

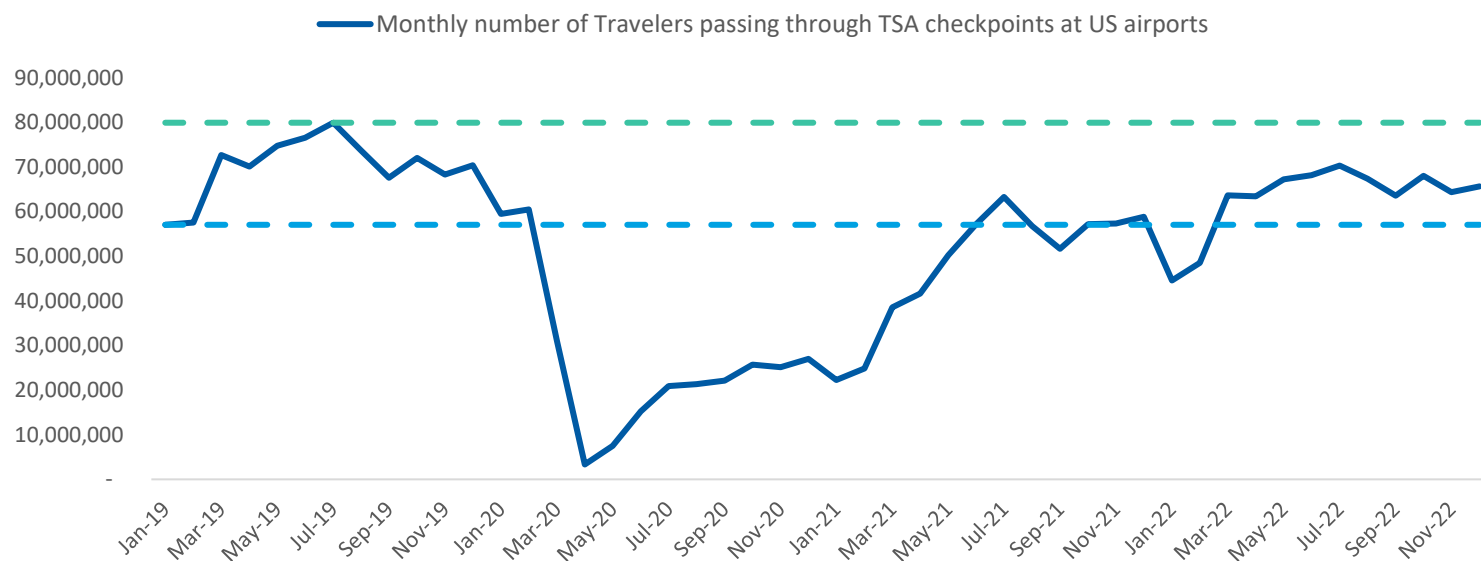
## The Balog Group at Morgan Stanley

In the 3 Years Since COVID-19 was named...

On February 11<sup>th</sup>, 2020, the WHO officially named COVID-19. It's been nearly 3 years since then and a lot has happened. This week we're covering how COVID impacted three different industries and the jobs market. When looking at a lot of graphs you'll notice a large spike up or down right around 2020 due to how the pandemic greatly impacted a lot of businesses. Thankfully, many industries have fully recovered since then, but not all have. We hope you find the following 5 charts interesting.

### Airline Travel has bounced back in the US

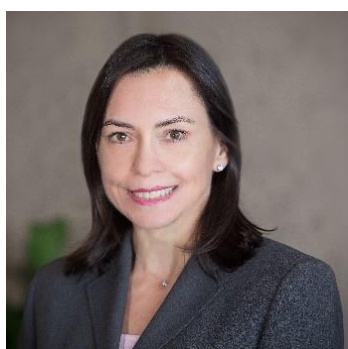
*However, numbers still have not reached previous peaks obtained in the Summer of 2019*



Source: TSA Passenger Volumes



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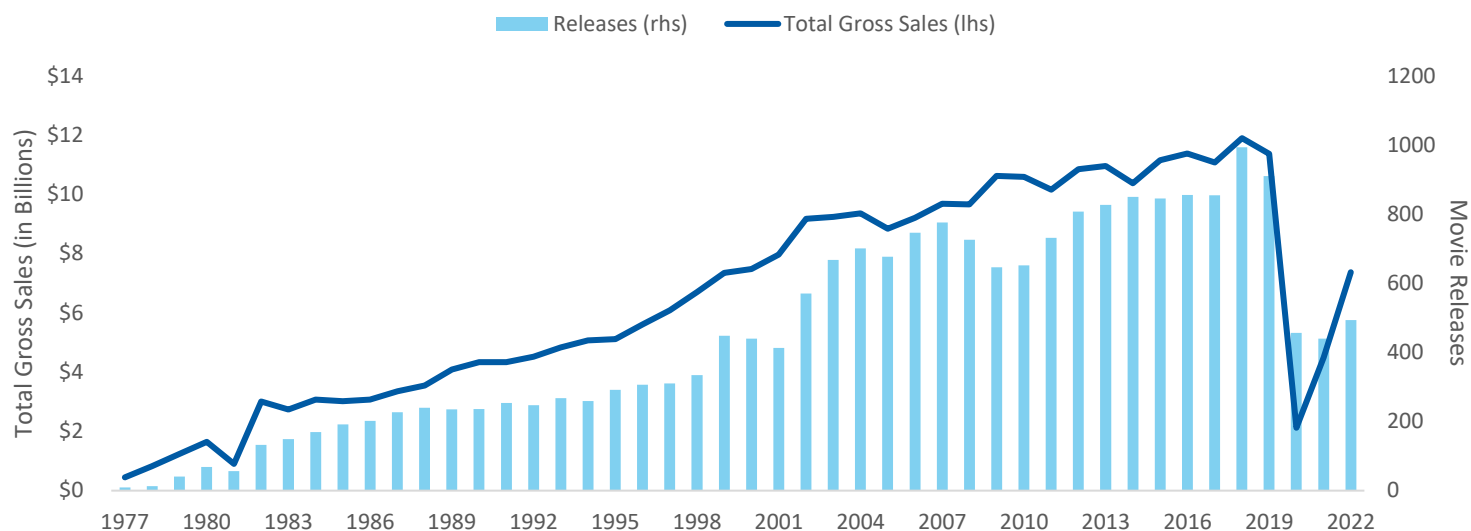
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In the 3 Years Since COVID-19 was named... [continued]

### Will The Box Office Ever Recover?

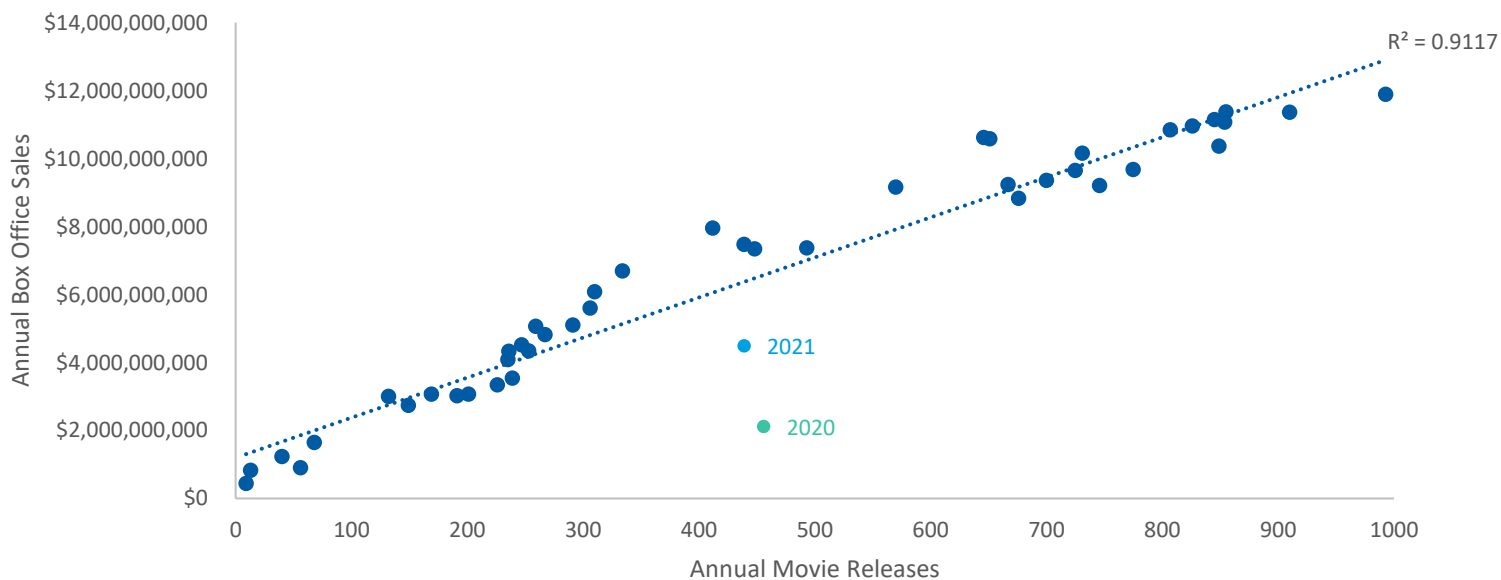
Theatres saw a steady climb in revenue for 45+ years prior to the pandemic. They've bounced back from the pandemic lows, but has yet to make a full comeback.



Source: Box Office Mojo

### More Releases = More Money?

Typically in any given year, the more movies that get released, the more revenue theatres make. Of course with the exception of the pandemic...

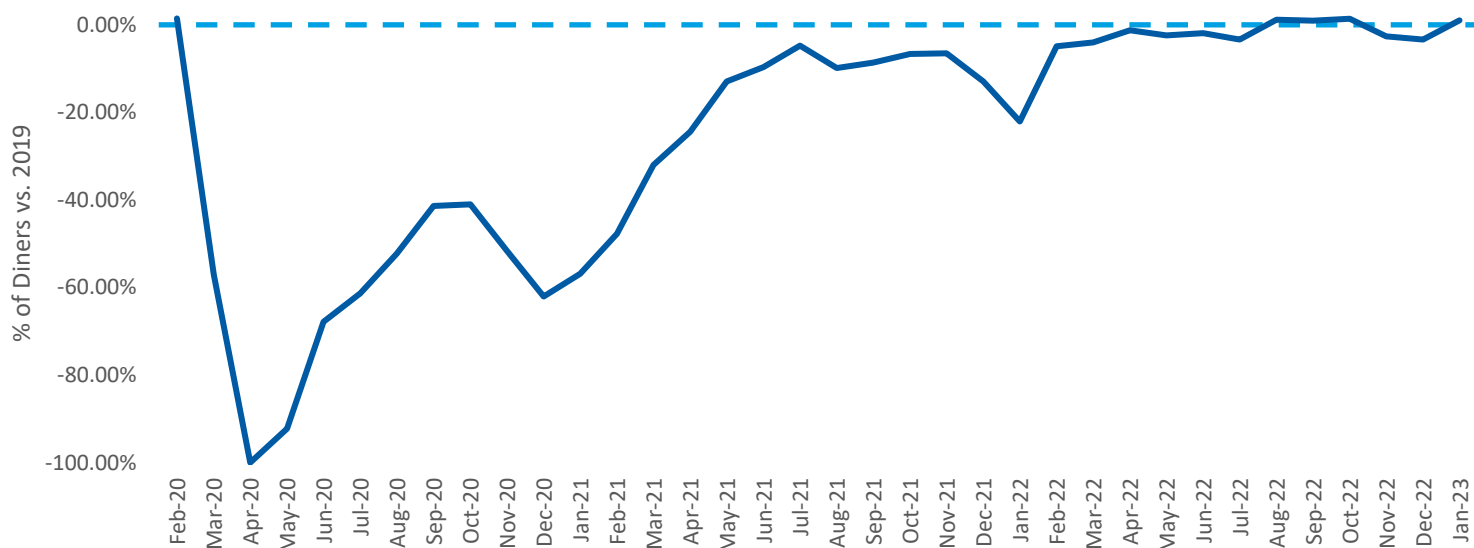


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In the 3 Years Since COVID-19 was named... *[continued]*

### Restaurants Are Alive and Well, Bouncing Back From Pandemic Lows

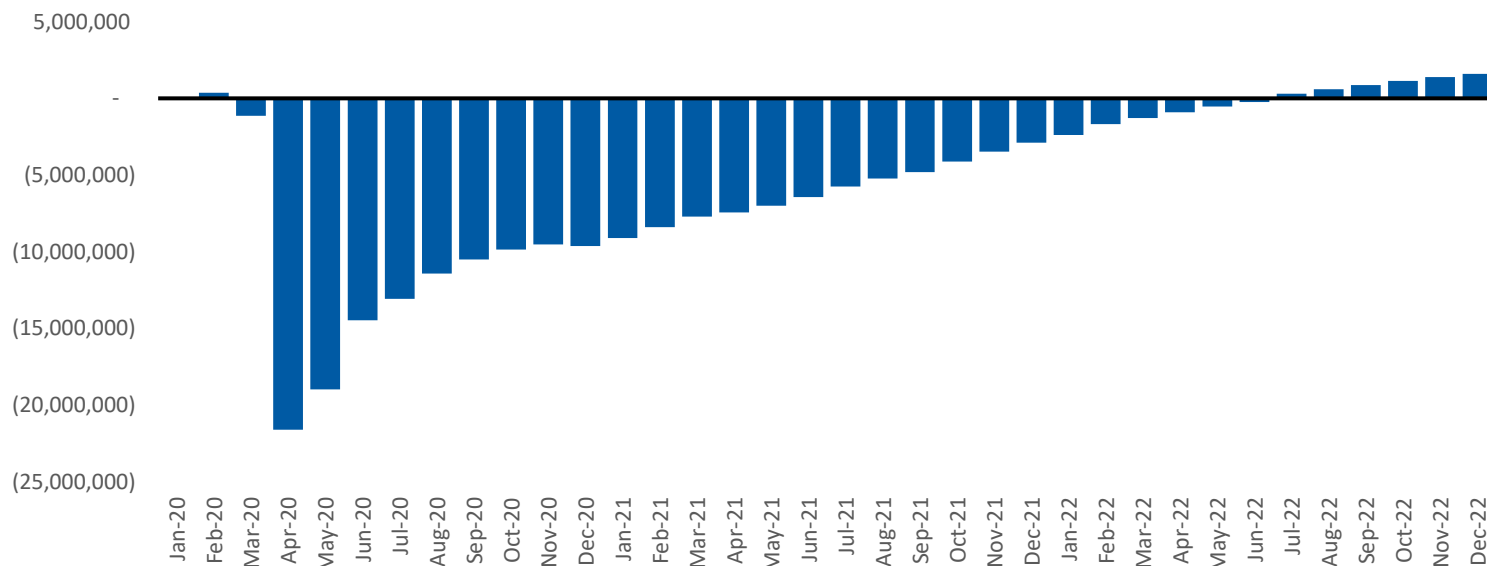
*Seated Diners From Online, Phone and Walk-In Reservations (vs. 2019)*



Source: OpenTable

### The Employment Situation has Improved since the Pandemic

*Change in Employment Level (since Jan 2020)*



Source: US Bureau of Labor Statistics

## Sources:

1. [TSA Passenger Volumes](#)
2. [Box Office Mojo – Domestic Yearly Box Office Numbers](#)
3. [OpenTable – State of the Industry](#)
4. [Bureau of Labor Statistics – Employment Level](#)

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