

Morgan Stanley

Congratulations to Our Barron's Hall of Fame Advisors

Barron's Hall of Fame acknowledges Advisors who have been included on the annual Top 100 Advisor rankings for 10+ years. These professionals exemplify long term success and an unending commitment to the clients they serve.

Morgan Stanley is exceptionally proud to have 37 of our Advisors included in this elite group.

Emily Bach
Anouchka Balog
Ron Basu
Marcie Behman
Adam Carlin
Andy Chase
Mark T. Curtis
Wm. Craig Dobbs
Mark Douglass
Troy Griep
James Hansberger
Kimberley Hatchett
Dana Jackson

Inna Kelly
Susan Kingsolver
Steve Levine
Scott Magnesen
Marvin McIntyre
J. Dorian McKelvy
Deborah Montaperto
Kevin Peters
Brian Pfeifler
Lyon Polk
Peter Princi
Kathleen Roeser
Michael Sawyer

Robert Scherer
Robert Stolar
Brian Strachan
Kristina Van Liew
Gregory Vaughan
Ron Vinder
Alan Whitman
Scott Wilson
Anna Winderbaum
Gillian Yu
Drew Zager



Scan the QR code to connect with
one of our Hall of Fame Advisors

Source: The Barron's "Hall of Fame" list, published annually, is based on Barron's rankings received over the prior 10 years.

This award recognizes advisors who have appeared at least 10 times on one of Barron's annual Top 100 Advisor rankings, including Top 100 Advisors, Top 100 Women Advisors, and Top 100 Independent Advisors. Advisors considered for the Top 100 rankings have a minimum of seven years of experience and have been employed at their current firm for at least one year. Financial Advisors are quantitatively ranked based on varying types of revenues and assets advised by the financial professional, with weightings associated for each. These rankings focus on customer satisfaction and quality of advice but may not be representative of any one client's experience. The rankings are not indicative of future performance. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pays a fee to Barron's in exchange for inclusion on the "Hall of Fame" list or any of its rankings. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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