



September Newsletter



Fall Planning for Your Finances

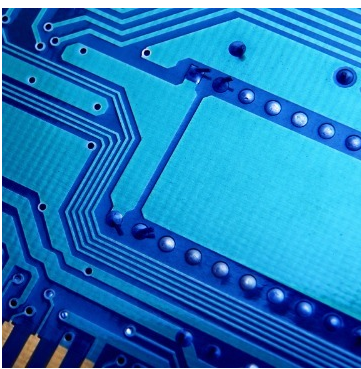
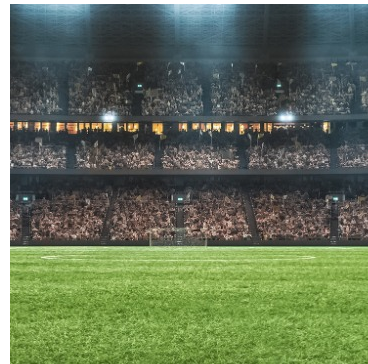
Learn the money moves you can make this fall to set yourself up for success in 2024 and beyond. Find tips on investing, taxes, charitable giving and more:

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Disruption in Sports Offers Play for Growth

Sports and sports-related assets are entering a transition period that could see traditional broadcasters lose ground to big tech companies. Are consumers cutting the cable subscription to stream sporting events?

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How AI Could Usher in a New Era of Productivity

In a prolonged tight labor market, U.S. companies will rely more on technology to boost efficiency and lower costs. Here is how artificial intelligence can impact productivity:

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Life Resources



Saving: A Penny Saved Is a Penny Earned

Saving is not just about retirement. It is about creating a plan to help finance your dreams—big ones like selling your home and retiring on a yacht in the South of France, but also shorter-term aspirations like adopting a pet or buying your first car. Learn the 3 step process to better savings:

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Winter Escapes: Embrace the Season

Is there anything better than cozying up in front of a fireplace after an adrenaline-filled day on the slopes? The wide range of activities on snow-capped mountains makes them a great vacation destination for the entire family. Here are a few ideas to plan an excellent winter vacation:

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Financial Planning

"By failing to plan, you are preparing to fail"
-Benjamin Franklin



Financial planning crucial to maintaining your lifestyle. Asking yourself some key questions about where you are now and where you want to go next, can help you better prepare for the path ahead. Here are some resources to help figure out your goals and create/monitor your own financial plan:

[Financial Planning](#)

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