

ISSUE DATE

Abeyta Bueche & Sanders Group of Morgan Stanley Named to NAPA's "Top DC Advisor Teams" List

San Antonio -- Morgan Stanley announced today that the Abeyta Bueche & Sanders Group of Morgan Stanley in the firm's San Antonio office has been named one of the National Association of Plan Advisors' (NAPA) list of America's "Top DC Advisor Teams" for 2020. This is the second year that the Abeyta Bueche & Sanders Group of Morgan Stanley has received this industry recognition for providing the highest level of client service and contributions to the defined contribution marketplace.

"I am pleased that Abeyta Bueche & Sanders Group is representing Morgan Stanley Wealth Management on this list," commented Dan Hughes, Complex Manager. "This is a well-deserved recognition of their experience, professionalism and dedication to the needs of their valued clients and the retirement plan industry."

The Abeyta Bueche & Sanders Group of Morgan Stanley is a team of four seasoned financial professionals specializing in plan design, asset allocation, financial Wellness and participant education. Combined the team has more than 20 years average number of years in the wealth management industry with over 20 years at Morgan Stanley.

NAPA's "Top DC Advisor Teams" award recognizes teams who help guide more than \$1 trillion in defined contribution assets for nearly 20 million working Americans. The list ranks firms, teams, or offices by their defined contribution assets under advisement. Each team on this list has in excess of \$100,000,000 in defined contribution assets under advisement and are located in 40 states and Puerto Rico.

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 41 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For further information about Morgan Stanley, please visit www.morganstanley.com.

NAPA Top DC Advisor Teams 2020

Source: Announcing: “The NAPA Top DC Advisor Teams,” napanet daily, March 18, 2021. NAPA’s “Top DC Advisor Teams,” unlike other lists, recognizes firms, or what may, in a wirehouse environment, be referred to as a team, or office, for their defined contribution (DC) practice specifically. The ranking is based on the team’s defined contributions assets under management. This award does not evaluate the quality of services provided to clients and is not indicative of the team’s future performance. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pay a fee to NAPA in exchange for the rating.

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