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Susan Craig is a Financial Advisor with Morgan Stanley who helps individuals and families bring clarity and structure to their financial lives. She takes an approachable, planning-first perspective—starting with a detailed understanding of what matters most to each client, then building a strategy designed to support long-term goals, manage risk, and adapt as life evolves. Susan believes in ongoing communication and focuses on helping clients feel informed and confident at every stage of the relationship.

Raised as a military officer's daughter, some would call a BRAT, Susan spent much of her childhood abroad, including time in Germany and Poland. Experiences that shaped her global perspective and adaptability. She earned her degree from Randolph-Macon Woman's College in Virginia and began her career in financial services as an advisor with Merrill Lynch in Norfolk. After several years living in Hong Kong and Taiwan with her family, she returned to the industry and later joined Morgan Stanley after raising her three children in Lake Wales, Florida.

Susan's commitment to service is reflected in her community involvement. She serves as a Trustee of WEDU—PBS of West Central Florida and The Vanguard School of Lake Wales, and continues to be integrally involved with Operation Smile International Medical Services, the Episcopal Church of the Good Shepherd, and Girl Scouts of West Central Florida (former Trustee).

Outside the office, Susan enjoys an active outdoor lifestyle—tennis, cycling, swimming, gardening, and walking—and practices yoga. She is also a writer, photographer, and artist. Her artwork *Winter's Eve* is part of the Maier Museum of Art's permanent collection, and her children's book *Tembo, Twiga, and Friends: African Animals* features photography from an Operation Smile medical mission in Kenya.

Susan's broad range of life experiences, selfless mindset, and ongoing commitment to professional growth make her an ideal catalyst for connecting with and assisting others. Please contact Susan as she would love to help plan your financial future! Please click [here](#) if you'd like to schedule a meeting.

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