

PRESTIGIOUS WOMEN IN BUSINESS—SOUTH FLORIDA



Stephanie Waldrop, CRPS®, Senior Vice President and Financial Advisor at Morgan Stanley, is distinguished not only by her success but by her profound dedication to her clients. Over her 15-year career, she has honed a bespoke approach to wealth management focusing on high-net-worth individuals, multigenerational families, business owners, and sports industry professionals including NFL and NCAA coaches.

“I am intentional about limiting the number of clients I serve, allowing me to craft customized, sophisticated wealth management strategies and to deliver highly personalized and meticulous service,” she explains. Stephanie’s focus on genuine, authentic relationships is one of many reasons clients turn to her.

Stephanie’s commitment reaches far beyond mere financial planning. She is a continual resource for her clients and a trusted advisor guiding her clients through life’s challenges and milestones. “I have a passion for strategic thinking and sharing what I’ve learned,” she says.

Her dedication helps empower her clients to achieve their most ambitious goals with confidence and clarity, enriching both their personal and professional lives. Her work is driven by a deep love for entrepreneurship and wealth creation. “The excitement of an ever-changing landscape, the ability to be a strategic thinker and the joy of building relationships with kind, driven individuals are what fuel my passion and dedication every day.”

Stephanie Waldrop is a Financial Advisor with the Wealth Management division of Morgan Stanley in West Palm Beach, FL. The views expressed herein are those of the author and may not necessarily reflect the views of Morgan Stanley Smith Barney LLC, Member SIPC (www.sipc.org). Morgan Stanley Financial Advisors have engaged Forbes to feature this profile in their magazine. They may only transact business in states where they are registered or excluded or exempted from registration <https://advisor.morganstanley.com/stephanie-h-waldrop>. Transacting business, follow-up and individualized responses involving either effecting or attempting to effect transactions in securities, or the rendering of personalized investment advice for compensation, will not be made to persons in states where they are not registered or excluded or exempt from registration. Morgan Stanley Smith Barney LLC. Member SIPC. CRC 6623151 05/24

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