

Richard Anthony Downer, CDFA®

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Portfolio Management Director | Senior Vice President

Wealth Advisor | Financial Advisor

CA insurance #: 0C00610 NMLS #: 1278896



As Senior Vice-President, Portfolio Management Director and Wealth Advisor with Morgan Stanley Wealth Management, for the past 29 years Richard Downer has been an investment advisor for non-profits, endowments and corporations - as well as directing and advising in significant capital responsibility for roughly 250 private wealth clients.

Richard serves on the Morgan Stanley Pacific Coast Regional Diversity Council and currently holds security licenses in Series 7, 31, 63 and 65. He is also licensed to trade Option and Commodity contracts through the CBOE. He currently holds a California Life & Health insurance license. Richard is a Certified Divorce Financial Analyst (CDFA®) and has also received his Executive Certificate in Financial Planning from UC Berkeley in 2019.

Prior to joining Morgan Stanley, Richard obtained a Master of Business Administration in Corporate Finance from Pepperdine University Graziadio School of Business. His undergraduate bachelorette studies were completed at UCLA with concentrations in Economics and Sociology. Lastly, he holds an Associate Arts degree from El Camino Community College.

Richard and his wife live in Redondo Beach, California. They have a daughter who attends USC and a son attending LSU. Richard is an accomplished runner and endurance athlete, having completed 15 Los Angeles Marathons, one full 140.6-mile IronMan® in Sacramento and two half 70.3-mile IronMan® events in Oregon and Oceanside, California. His family attends Journey of Faith Church in Manhattan Beach, California. Richard is particularly sensitive to individuals understanding the disciplines concerning financial management and is resolved to continue fighting the good fight of faith, thus completing the race that has been set before him.

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The use of the CDFA designation does not permit the rendering of legal advice by Morgan Stanley or its Financial Advisors which may only be done by a licensed attorney. The CDFA designation is not intended to imply that neither Morgan Stanley or its Financial Advisors are acting as experts in this field.

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