



Pinnacle View Wealth Management Fall Newsletter 2025

We are pleased to present our quarterly newsletter to you.

This month's team member spotlight features Financial Advisor Tim Metcalf. Inside are relevant business updates as well as highlights of what Tim's been up to outside of the office. Please don't hesitate to reach out to the team with any questions at all.

Team Member Spotlight: Tim Metcalf

Business Initiatives:

As the team continues to grow, we are always looking for ways to hone our skills. This month we had the unique opportunity to participate in the Thayer Leadership Development Program at the historic United States Military Academy at West Point. The immersive experience was focused on strengthening leadership, communication, and decision-making skills. It was great to learn new ways to work together more effectively as a team and we look forward to applying these principles to our daily operations.



What I've Been Up To:

Over fall break, my family and I took a trip to New York City. We had a great time exploring the city, visiting some of its classic landmarks and, of course, eating some truly excellent food. The kids enjoyed seeing a hot dog vendor on nearly every corner but, for me, the most moving part of the trip was our visit to the 9/11 memorial. The museum evoked profound emotions related to that tragic and significant day. It also provided a meaningful opportunity to share this important history with my children.



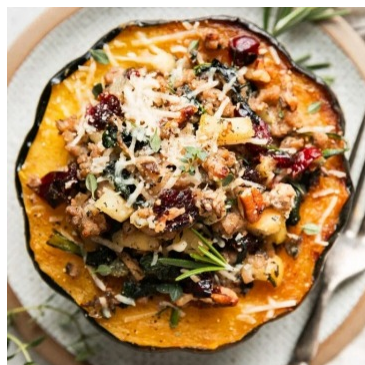
Fall Insights



Fall Planning for Your Finances

Learn the money moves you can make this fall to set yourself up for success in 2026 and beyond. Find tips on investing, taxes, charitable giving and more.

[Read More](#)



45 Delicious Fall Dinner Ideas

Savor the season with these recipes that celebrate fresh flavors, comforting classics, and everything in between.

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