

September Newsletter

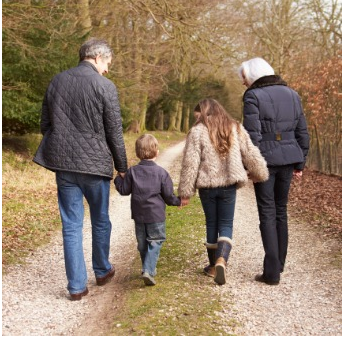
September brings cooler weather and returning to routine. Now is a good time to review your finances. Consider thinking about your retirement and budget. Below are some articles that may be helpful. Please reach out if you have any questions or would like to discuss any of the content below.

Happy Labor Day



I hope you have a restful start to September. Enjoy this day with your family and friends.

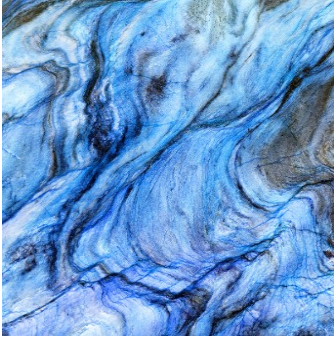
Investor Resources



A Simple Six-Step Retirement Checkup

Checking in on your retirement plan may make a lot of sense, especially when market volatility arises.

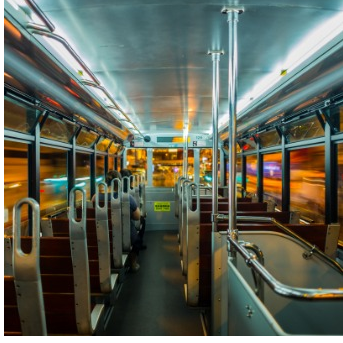
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Why Stocks Get Ahead of the Fed

Economic data looks backward while equity markets look ahead. Our CIO and Chief U.S. Equity Strategist Mike Wilson explains why this delays the Federal Reserve in both cutting and hiking rates – and why this is a feature of monetary policy, not a bug.

[Listen Here](#)



A Comeback for IPOs and Equity Capital Markets

The market for initial public offerings is restarting a long-awaited rebound. Companies and investors can watch for sponsor exits that may lead to more corporates going public and strong demand for other equity financing activities.

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Financial Wellbeing



Gold vs Silver: 4 Key Differences You Should Know

Looking for ways to prepare for future uncertainties? A solution for some may be investing in precious metals, such as gold and silver. Here's what to know.

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