

March Newsletter

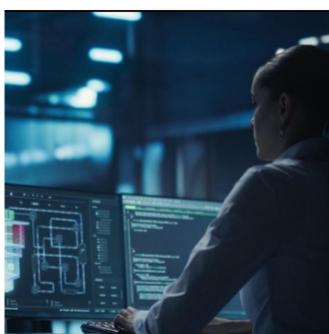
Below is the March edition of my newsletter. This edition contains information about retirement contributions, AI, and taxes. Please feel free to share this email with anyone who may benefit.



Private Companies Are Creating New Frontiers in Innovation

Private companies are driving breakthroughs across industries—from space-based data centers and autonomous vehicles to AI-powered healthcare tools. Morgan Stanley Research highlights five key areas where these innovators are creating new markets and attracting investor attention.

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AI's Impact Accelerates

Companies globally that have been using AI for at least one year report double-digit productivity gains as well as some workforce reductions.

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REMINDER - Maximize Your Retirement Contribution Limits

It is not too late to make a contribution to your IRAs for 2025. You have until **April 15th, 2026** to contribute to your Traditional IRA or Roth IRA and have it count as a 2025 contribution (up to the maximum allowed annual limit.)

View the maximum benefit & contribution limits set by the IRS from 2020-2026 below.

[Read More](#)



2026 Tax Tables

This resource outlines the 2026 tax rate schedule, education and health savings account limits, retirement contribution and deduction limits, among other information.

[Learn More](#)



Startups: Big Ideas and Bold Pitches

Meet the startups and nonprofits backed by Morgan Stanley in 2025 that pitched investors in New York and London during the latest Showcase & Demo Day.

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5 Ways to Protect Your Digital Footprint

You can't erase your digital footprint, but you can take steps to safeguard it.

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Financial Advisor at Morgan Stanley

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