

## February Newsletter

Below is the February edition of my newsletter. Please take some time to review and let me know if you would like to connect and discuss any of these items.



### 2026 Stock Market Outlook: The Bull Market Still Has Room to Run

With a dovish-leaning Fed and an AI-fueled rally still in gear, stocks look poised to extend the bull market for a fourth year.

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### 7 Political Trends Investors Should Watch in 2026

Discover how major policy moves in Washington could affect the economy, markets and your portfolio.

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### Webcast: The Robots Are Coming, AI Gets Physical Feb 25th 4:15 PM EST

Artificial Intelligence and robotics are rapidly transforming the global economy. Join Morgan Stanley for "The Robots Are Coming: AI Gets Physical," a virtual discussion that will explore how AI and robotics are reshaping industries and redefining productivity, labor and investment opportunities.

[Register Here](#)



### 5 Forces Driving M&A in 2026

The growing AI ecosystem, private-equity monetization and international appetite are converging to create a powerful backdrop for 2026 M&A across sponsors and corporates.

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### Morgan Stanley Trust Services

Experience true independence, seasoned guidance, and seamless continuity— Morgan Stanley Trust Services delivers tailored solutions that safeguard your family's legacy and ensure your wishes are honored across generations.

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### Are You Prepared for Tax Day?

The countdown to Tax Day has begun. Here are some strategies to consider as the deadline approaches.

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