Morgan Stanley

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August Newsletter

Review My Account | Financial Tools | Thoughts On The Market

I trust you have had a wonderful summer. As the summer begins to wind down, I wanted to share a few articles to help you prepare for the upcoming season. The August edition of my newsletter includes information on educational planning strategies, market insights, and a historical look at the United States' economy. Please share this newsletter with anyone you believe may benefit. As always, if you need anything, please reach out.

529 Plans: A Powerful Tool to Save for Education

With education costs rising, paying for college has become a major life expense that requires smart planning. Find answers to key questions here.

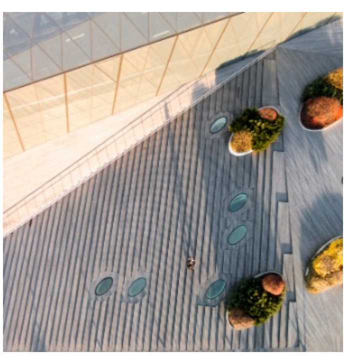
Read Article Here >

Watch Out for a Fed Pause

Markets are pricing at least one 2026 rate hike, but Morgan Stanley Research expects the Fed to stay on hold as inflation moderates, supporting Treasuries and high-quality fixed income.

Read Here

Market Insights



What This Choppy Market Is Telling Investors

After a sharp rebound, high earnings expectations and fast rotations in Big Tech are keeping the market churning sideways. How should you invest?

Read Here

3 Things That Could Break the Summer Rally

Our Global Head of Fixed Income Research Andrew Sheets outlines what could potentially go wrong and disrupt markets' optimism this summer.

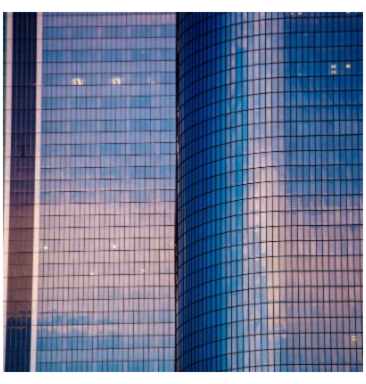
Read Here

America's Frontier-Market Origin Story

As America passes its 250th birthday, our Global Head of Fixed Income Andrew Sheets looks back at the early republic as a volatile frontier market, and what its path from credit risks to durable institutions can teach investors today.

Read Here

4 Tax-Smart Steps to Help Build Wealth



Learn more about how tax planning may impact your larger financial picture.

Read Here

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