

CONFIDENCE

In an environment of constant change, demonstrated strength and stability are invaluable assets. As one of the world's largest and strongest financial institutions, Morgan Stanley has successfully navigated 75 years of market cycles, continually gaining new expertise, perspective and confidence. Today, we are a global firm with more than 62,000 employees in 42 countries and are among the best capitalized of all banks in the world.

Morgan Stanley has earned a reputation for helping to develop industries, advise governments, nurture companies and revolutionize technologies – and for serving generations of individual clients and their families. As one of

the leading wealth management firms worldwide, Morgan Stanley Smith Barney oversees more than \$1.7 trillion in assets under management. In that role, we help support our clients with firsthand knowledge of world economies and emerging trends, anchored by a presence at the center of the global economy.

Building on this strength, Morgan Stanley Private Wealth Management has been earning the trust and confidence of successful, sophisticated clients since its founding over three decades ago. These clients include more than 20 percent of the Forbes 400 in the U.S., as well as many of the world's most prominent entrepreneurs, executives, families and foundations.

REACH AND RESOURCES

Over \$1.7 trillion in assets under management
At Morgan Stanley Smith Barney

75 years serving governments and companies around the world and 30 years servicing the world's most sophisticated individuals and families

Deep local knowledge through a global network of over 50 Private Wealth Management offices

Over 300 Private Wealth Advisors & Teams globally

Specialized services and solutions tailored to the needs and complexities of each client
