

Morgan Stanley

eDelivery



Sign up for eDelivery and start receiving email notifications as soon as your account documents are available on Morgan Stanley Online or the Morgan Stanley Mobile App.



Documents Available for eDelivery

- ✓ Statements
- ✓ Trade Confirmations
- ✓ General Correspondence
- ✓ Shareholder Communications
- ✓ Tax Documents
- ✓ Syndicate Offerings
- ✓ Portfolio Reports

To enroll in eDelivery on Morgan Stanley Online:

1. From Morgan Stanley Online, navigate to the **Services** tab on the homepage and **select eDelivery**

On the eDelivery Preferences screen, eDelivery may be added to all accounts or individual accounts by selecting desired account numbers from the drop-down menu

Note: eDelivery may only be added to accounts you own

In the document section, complete the following steps:

The screenshots show the Morgan Stanley Online interface. The first screenshot shows the 'Services' tab selected, with 'eDelivery' highlighted in the dropdown menu. The second screenshot shows the 'eDelivery Preferences' screen where 'All Accounts' is selected in the account dropdown, and the 'Select all document types' checkbox is checked. The third screenshot shows the 'Update' button at the bottom of the preferences screen.

1. Next to the individual document(s) to enroll in eDelivery, click the respective check box or select the **Select all document types** check box
2. **Select Update**

Note: be sure to log into Morgan Stanley Online regularly to maintain eDelivery

To enroll in eDelivery on the Morgan Stanley Mobile App:

1. From Morgan Stanley Mobile App Home Screen, tap the menu icon and **select Profile + Settings**
2. On the Profile + Settings screen, **select eDelivery Preferences** found under Communication Settings

On the eDelivery Preferences screen, eDelivery may be added to all accounts or individual accounts by selecting desired account numbers from the drop-down menu

Note: eDelivery may only be added to accounts you own

In the document section, complete the following steps:

3. Next to the individual document(s) to enroll in eDelivery, click the respective check box or **select the Select all document types** check box
4. **Select Update**

Note: Be sure to log into Morgan Stanley Mobile App regularly to maintain eDelivery

You can view statements, trade confirmations and tax documents on the Morgan Stanley Mobile App

The screenshots show the Morgan Stanley Mobile App interface. The first screenshot shows the 'Profile + Settings' screen with 'eDelivery Preferences' selected under 'Communication Settings'. The second screenshot shows the 'eDelivery Preferences' screen where 'All Accounts' is selected in the account dropdown, and the 'Select all document types' checkbox is checked. The third screenshot shows the 'Update' button at the bottom of the preferences screen.

1. Next to the individual document(s) to enroll in eDelivery, click the respective check box or **select the Select all document types** check box
2. **Select Update**