

The Girrbach Team at Morgan Stanley



Krista Girrbach



Karen Simpson



Carlos Cruz

Our mission is to provide our clients superb tailored advice, an exceptional level of service, and a holistic approach to managing their financial world.



Discover

Goals-Based Financial Planning

- Personalized plan
- Holistic approach
- Focused on long term achievements



Implement

Holistic Asset Management

- Tailored investment philosophy
- Honest and transparent
- Custom tailored and risk appropriate advice



Advise

Wealth Management

- Estate planning strategies
- Wealth transfer
- Tax optimization Strategies



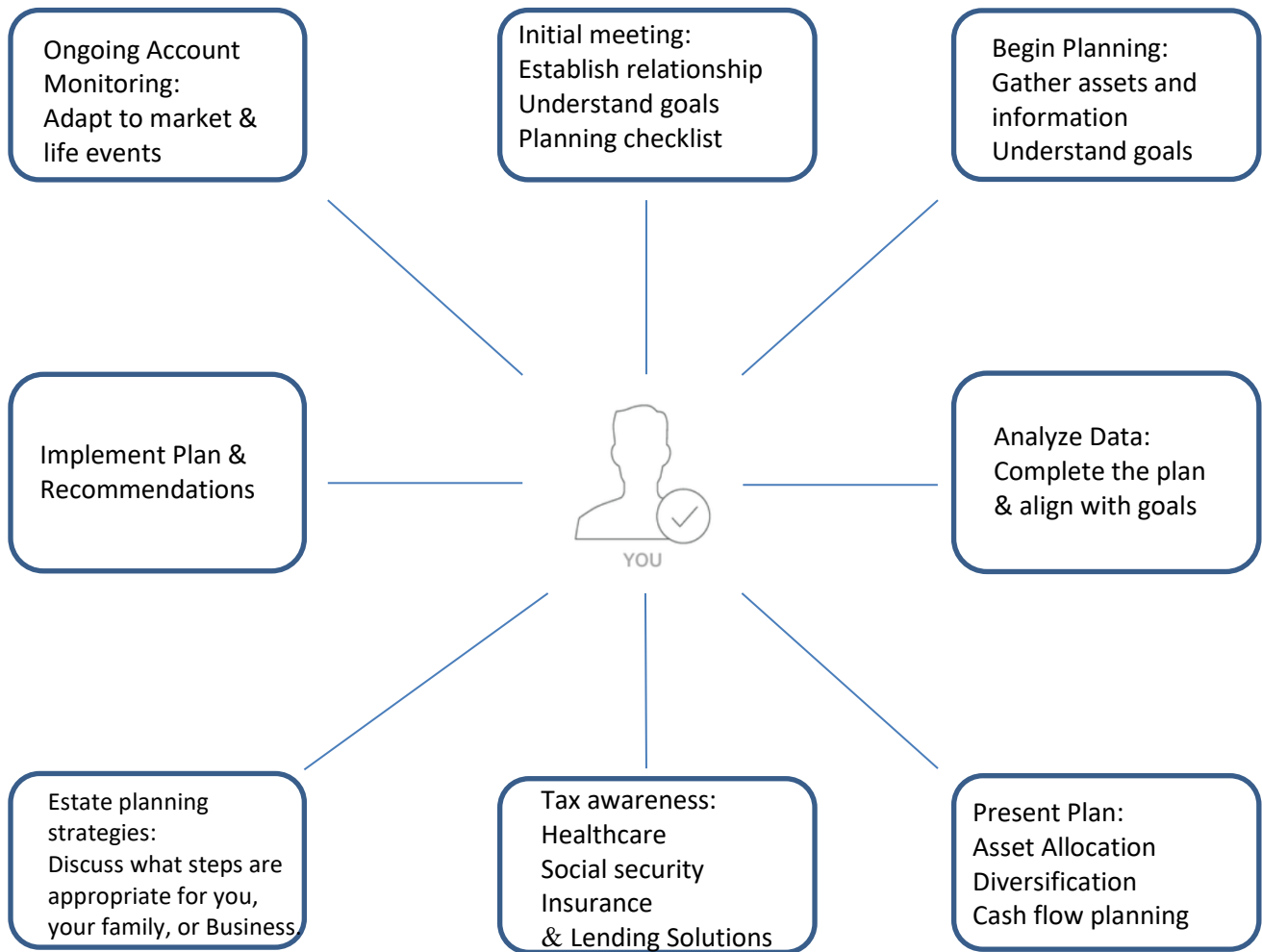
Track Progress*

Whole Spectrum

- Education planning
- Cash management & lending solutions
- Health Care & Insurance

By integrating Goals-Based Financial Planning with a holistic and tailored approach to investing, we work closely with our clients to help them achieve their life's dreams.

Our Process



Krista Girrbach, CFP® , CRPC®, CPRS®
First Vice President
Financial Advisor
Krista.Girrbach@morganstanley.com
(419) 842-5316
7311 Crossleigh Court
Toledo, OH 43617

Karen Simpson
Senior Registered Client Service Associate
Karen.D.Simpson@morganstanley.com
(419) 842-5333
Carlos Cruz
Planning VEA
carlos.cruz@morganstanley.com

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