

# Kingman Lowe's Newsletter

March Edition

#### Talking Points -Diversifying Out Of Company Stock

I recently added a new module on "Talking Points", available on my website.

Take a look!

Visit Website





#### Are You Prepared for Tax Day?

The countdown to Tax Day has begun. Here are some steps you can take as the deadline approaches.

Read Article

#### The Morgan Stanley Minute -The Value of Advice

"When markets are moving sideways or downwards, it gets a lot more complicated. That's exactly when you need a plan."

In our uncertain market environment, I continue to remain focused on our long-term goals. Take a listen to this episode of the Morgan Stanley Minute.



Play MS Minute

### Rational Investing in an Age of Uncertainty



A growing number of psychological and financial theories called "behavioral finance" is showing that during uncertain times, it's more important than ever to rely on available data and put aside emotion-fueled investing.

Here's an interesting read on investor emotions in tumultuous markets.

Read Article

## March GIC On the Markets

After one of the best Januarys in years, euphoria around an early end to rate hikes based on conquering inflation ended in February. The stickiness seems to be the result of still-ample excess savings, tight labor markets and retail spending resistance to rate headwinds, with the implication that the Fed may need to raise rates further and keep them higher for longer than anticipated.

Read the full report below.



Read Report

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