

June 2026 Newsletter



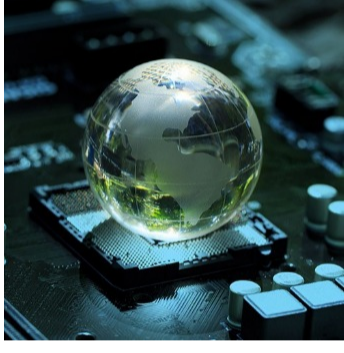
June has a way of encouraging us to pause and take stock. As we reach the midpoint of 2026, it's a natural time to reflect on what's unfolded so far and consider what may lie ahead for investors, families, and businesses in the months to come.

In this month's newsletter, we're sharing a 2026 Mid-Year Outlook that explores key market themes and opportunities for the second half of the year. We've also included two timely podcast episodes—one examining why many investors remain constructive on equities despite ongoing uncertainty, and another exploring how artificial intelligence may reshape the workforce, what history can teach us, and what the data suggests about the future of jobs.

Closer to home, we're highlighting a local event at The Daily Brew that's sure to bring the community together, along with a fresh and flavorful bluefish recipe that's perfect for kicking off the summer season.

As always, thank you for allowing us to be part of your financial journey. I hope you enjoy this month's insights and seasonal highlights.

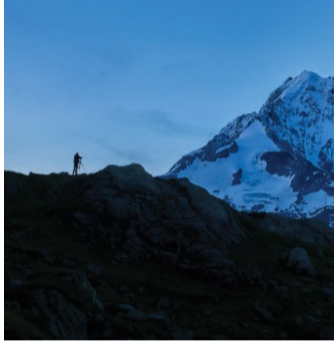
Insights



2026 Midyear Outlooks

AI investment and spending by higher-income consumers supports global growth. But the energy supply shock from the conflict in Iran still generates uncertainties. For markets, the balance of risks favors developed-market equities, led by U.S. stocks.

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The Case for Staying Bullish on Equities

Despite recent pressure on stocks, our CIO and Chief U.S. Equity Strategist Mike Wilson argues that earnings and AI's impact remain stronger than many investors appreciate.

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AI and Jobs: What Data and History Say

Our Global Chief Economist and Head of Macro Research Seth Carpenter discusses whether the economy can adapt fast enough to turn AI into a productivity boom rather than a labor market shock.

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Community Corner

Caleb Caudle & The Sweet Critters with Greg Loftus



Sunday, June 28th

Caleb's ascent has been gradual and steadfast, guided by experience rather than spectacle. His sound reflects where he comes from: the rich country traditions he was immersed in as a child, blended seamlessly with the indie music he grew up hearing on the radio.

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Blue Fish

With Slow-Braised Tomato, Saffron, and Fennel

[Get Recipe](#)

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