

# May 2026 Newsletter



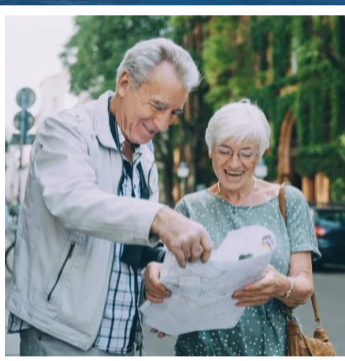
May tends to pick up the pace a bit—more time outside, more on the calendar, and a steady flow of new developments worth paying attention to.

In this month's newsletter, we're covering a range of ideas that balance the bigger picture with the more personal side of planning. You'll find a piece on defining your "legacy tribe"—putting words around the people, values, and intentions that ultimately shape how you want your estate plan to come together. We're also sharing an update on the situation in Iran and what it may mean more broadly, along with a look at the race to solve the AI power bottleneck and how that theme is beginning to influence investment conversations.

We've also included a few local events coming up, plus a Pollo Asado recipe to make the most of the season ahead.

As always, if you have any questions or just want to talk through anything you're seeing, I'm here and happy to connect.

## Insights



### Why Finding Your LegacyTribe Will Help You Map Out Your Estate Plan

Before you look at your net worth, look in the mirror — your philosophy on life will inform your legacy, and understanding that first will allow a meaningful estate plan to unfold.

[Learn More](#)



### Iran Conflict Unsettles Market Norms

The war has rattled stocks and shaken expectations about the usual market "rules." Here's what investors can learn from the episode.

[Learn More](#)

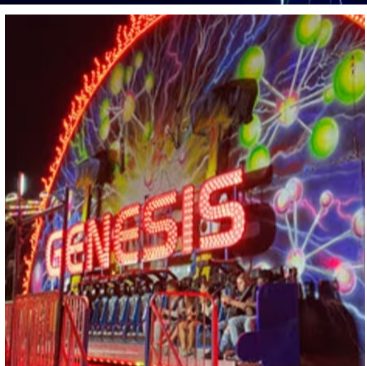


### Energy Markets Race to Solve the AI Power Bottleneck

Artificial intelligence is on an exponential growth curve, but how will energy markets keep up with its insatiable demand for power?

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## Community Corner



### Rockwell Amusements Spring Carnival

Rockwell Amusements Carnival is coming to Cape Cod Mall from April 30 - May 10.

[Learn More](#)



### Rhododendron Festival

Thousands of world-famous rhododendrons and an explosion of color cover 100 acres with spectacular blooms during this nine-day event, May 15-25.

[Learn More](#)

## Pollo Asado

Smoky bold flavor, perfect for the warmer days ahead

[Get Recipe](#)

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