The Peachtree Group at Morgan Stanley

Hollis Montgomery, CFP®, CPM® Corporate Cash Investment Dir. Financial Advisor (404) 266-6031 Rett Croley Sr. Vice President Investment Consultant (404) 842-2356 Paula Gulich Vice President Wealth Management Associate (404) 266-6426



We are overjoyed to share that Hollis has been named on the Forbes 2023 America's Top Next Gen Wealth Advisors list. Further, we are proud to include that she has secured the prestigious rank of #1 in Georgia.

This recognition not only serves as a testament to the unwavering dedication and commitment of the team, but it also shines a spotlight on the extraordinary accomplishments of professionals in the upcoming generation.

In conjunction with this honor, Hollis had the privilege of being featured in a compelling article by Forbes. We invite you to delve into the details of the journey, strategies, and insights that have contributed to this remarkable recognition. Your support and interest continue to inspire us, and the trust and confidence that you place in us form the cornerstone of this well-deserved recognition.

"Young Morgan Stanley Advisor With \$7 Billion Works To Be The Smartest In The Room"

"I may be the youngest one in the room, which I have no control over, but I always work my hardest to be the smartest in the room."



<u>Click Here to Read</u>



Hollis Montgomery

As the seasons transition, we express our gratitude for your ongoing relationship. Thank you for being an integral part of our team and we look forward to continued commitment on guiding you towards your financial goals, through any challenges, and on to opportunities as they arise.

View the Forbe's List Here

Visit Our Website Here

Forbes America's Top Next-Gen Wealth Advisors & Top Next-Gen Wealth Advisors Best-in-State Source: Forbes.com (Awarded Aug 2023) Data compiled by SHOOK Research LLC based on time period from 3/31/22 - 3/31/23.

NOTICE: Morgan Stanley is not acting as a municipal advisor and the opinions or views contained herein are not intended to be, and do not constitute, advice within the meaning of Section 975 of the Dodd-Frank Wall Street Reform and Consumer Protection Act. If you have received this communication in error, please destroy all electronic and paper copies and notify the sender immediately. Mistransmission is not intended to waive confidentiality or privilege. Morgan Stanley reserves the right, to the extent permitted under applicable law, to monitor electronic communications. This message is subject to terms available at the following https://www.morganstanley.com/disclaimers. If you cannot access these links, please notify us by reply message and we will send the contents to you. By communicating with Morgan Stanley you acknowledge that you have read, understand and consent, (where applicable), to the foregoing and the Morgan Stanley General Disclaimers.

Please see our Privacy Pledge for details about how Morgan Stanley handles personal information.

If you would like to update your email preferences or unsubscribe from marketing emails from Morgan Stanley Wealth Management, you may do so **here**. Please note, you will still receive service emails from Morgan Stanley Wealth Management.

Not all products and services may be available to persons living outside of the United States.

Please note that by clicking on URL(s) or hyperlink(s) you will leave a Morgan Stanley Smith Barney LLC platform and enter website(s) created, operated and maintained by different entities. Morgan Stanley Smith Barney LLC is not implying an affiliation, sponsorship, endorsement with/of the third party or that any monitoring is being done by Morgan Stanley of any information contained within the linked site(s); nor do we guarantee its accuracy or completeness. Morgan Stanley is not responsible for the information contained on the third party web site or the use of or inability to use such sites

Morgan Stanley Wealth Management 2000 Westchester Avenue, Purchase, NY 10577-2530 USA

©2023 Morgan Stanley Smith Barney LLC. Member SIPC.

CRC# 5908980 10-2023