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Summary of Annual Expenses

Mortgage Taxes	Real Estate Internet	Furnishings Improvements	Phone/TV/ Insurance	Utilities	Home Repair&	Homeowner's Or Rent	
Annual Totals _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____
Groceries	Makeup/ Toiletries	Eating Out	Car Loan&other Loan pymts	Auto Insurance	Gas	Maintenance/ Repair on Car	Parking/Fares/ Tolls Annual
Totals _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____
Medical Expenses	Dental Expenses	Drugs/Med. Supplies	Health/ Insurance	Life Disability Insurance	Clothing Purchases	Dry Cleaning/ Alterations	Spa/Nail/ Hair Salon
Annual Totals _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____
Child/Elder/ school Supplies	Tuition/ Subscriptions	Books/ Magazines	News/Magazine Recreation	Gifts	Vacation Entertainment/	Hobbies	Pet Care After
Annual Totals _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____
Organization/ Gym/Club Dues	Charitable Contributions	Long-term Care Insurance	Business Expenses	IRA/401(k) Contributions	Brokerage Acct Contributions		=Total Annual Expenses
Annual Totals _____	+ _____	+ _____	+ _____	+ _____	+ _____	+ _____	

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