

# Morgan Stanley

***Douglas P. Shank***

**Senior Vice President, Financial Advisor**

Douglas is a Senior Vice President and Financial Advisor with Morgan Stanley. He has over 30 years of experience in working with clients to help build and monitor their investment portfolios. He works with individual investors, retirement plans, foundations and non-profits.

His strong financial background provides him with experience in the areas of investment manager research and asset allocation. He has a tremendous depth of experience in recommending customized investment strategies for individuals and families. Doug also has a great deal of experience assisting plan sponsors in corporate retirement plans with a focus in 401(k) plans. Douglas also provides strategies in retirement planning and IRA investment account management.

Douglas is a graduate of Pennsylvania State University with a major in Finance and a minor in Economics. He also achieved a designation as an Accredited Asset Management Specialist from The College of Financial Planning. He is and has been active with many charities and non-profits including serving as former Chairman of the Mental Health/ Mental Intellectual disability advisory board for Lancaster County, former President of the Lancaster County Chapter of The Pennsylvania State Alumni Association and is a former recipient of the prestigious National Service Award from the Pennsylvania State University in working with local homeless shelters. Douglas is a member of the Lancaster Church of the Brethren.

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