

Morgan Stanley



Reducing Administrative Workload

Less work, more benefits. It's how we're helping reimagine retirement plan administration.

Retirement benefits can be an important component of ensuring you can attract and retain the best talent for your business. But those benefits can quickly become a burden without the proper support and service at your side. Morgan Stanley can help cut your administrative workload down to size, simplifying the complex process and responsibilities of plan management to help make it easier to get the most out of your retirement plan, for you, and your people.

401(k) plans can be difficult to administer. Morgan Stanley can help make it easier in three key areas.

**SELECTING INVESTMENTS**

Picking funds is best left to the experts. We're here to help select and monitor plan investments for you, helping lower your fiduciary liability while making sure your employees have access to appropriate investments to help them reach their retirement goals.

**PLAN ADMINISTRATION**

We can help streamline the process for you, whether working with your current service provider or helping you source a new one, to help eliminate the tasks you find burdensome, such as approving distributions or year-end reporting.

**PARTICIPANT ENGAGEMENT**

Our dedicated Financial Advisors can provide one-on-one education and guidance to help your employees feel confident about reaching their retirement goals. Whether they are just starting out or nearing retirement, we can help your employees achieve the retirement they desire.

Talk to your Morgan Stanley Financial Advisor today to learn how our retirement plan solutions can make it easier to help your employees reach their desired outcomes. Speak with your Morgan Stanley Financial Advisor or visit <https://www.morganstanley.com/atwork/retirement>.

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