

Carolyn Weiss, CFP®, Financial Advisor Newsletter

I'm pleased to share the January edition of my Newsletter with you in which I've curated useful resources and insights to keep you updated and informed. As always, please reach out with any questions or concerns and feel free to share this newsletter with friends and family.

Wishing you and your loved ones a Happy and Healthy New Year!

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Website

Insights and Updates



Each year, the tax bill highlights how significantly taxes

2023 and 2024 Income Tax Tables

can impact your journey toward your financial goals. As year-end deadlines approach, you can prepare for this year's taxes and next year's planning with the 2023 and 2024 tax tables.

Banks Look for 'Just Right' on Rates Morgan Stanley Research expects slowing global

2024 Global Macroeconomic Outlook: Central

growth as central banks walk a fine line between inflation and recession.

Learn More





the Digital Age Affluent parents have struggled with how to speak to

Are We Rich? Talking with Kids About Money in

their children about family wealth. Here's how to focus those conversations toward meaningful ends.

Click Here

Tech and Beyond Read how online shopping, enterprise software and video gaming all have the potential to be disrupted by

Generative Al's Impact and Opportunity in

generative AI. Read More Here





With the New Year right around the corner, most people are starting to think about their New Year's Resolutions.

These are six ways your can invest in your health and future in 2024. Click Here

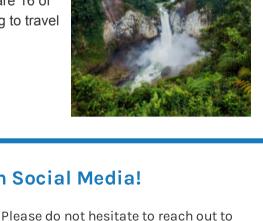
the best winter family vacation ideas, according to travel experts from Travel & Leisure.

16 Best Winter Family Vacations

From Ski Trips to Caribbean Escapes. Here are 16 of

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assistance at any time.



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me or my team should you need

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