

*celebrate*  
**WOMEN'S  
HISTORY  
MONTH**

I hope this email finds you well! March is Women's History Month and in celebration, we are delighted to present a special edition of our monthly newsletter focusing on women and wealth. Throughout this month, we celebrate women from all walks of life. May we take this time to respect, reflect, and recognize your many contributions and achievements.



### 3 Reasons to Examine Your Cash Allocation

Investors are finally getting paid for holding cash, but there are risks in holding too much of it.

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### Women and Wealth

Women face unique challenges, and the many roles they play – business owner, mother, sister – influence the many financial obligations they have for themselves and their families. By exploring the things that really matter to you, you can identify your priorities, develop a strategy for achieving your goals and stay on track as life unfolds.

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### Wealth Planning for Women: Investing at Every Stage of Your Life

Investing is an important part of your wealth planning strategy, and you to invest in a way that fits both your lifestyle and long-term goals. For women, that may mean factoring in pay gaps, career breaks, longer lifespans, and higher healthcare costs in retirement. Learning how to start investing – and understanding how your investment approach may change over time – will help ensure that you stay on track to achieve the future you envision.

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### Spending and Budgeting

Your everyday spending can significantly impact your long-term goals. Our spending and budgeting tool makes it easy for you and us to see your complete financial picture.

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### Is Your Garden Ready for Spring? - March Gardening Tips

The days are starting to get longer, which means the spring gardening season is about to begin. As temperatures begin to warm, it's the perfect time to start tackling tasks in the garden.

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### Recipe of the Month: Spring Pea and Asparagus Pasta

This very green pasta dish is bursting with spring flavors, including peas, asparagus and fresh herbs. Once you have prepped your vegetables, the dish comes together rather quickly.

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Please let me know if you have any questions or if you would like to discuss any of the above topics.

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