



Summer Newsletter 2025

Carol Ruehl - Financial Advisor at Morgan Stanley

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We hope you and yours had a wonderful 4th of July holiday weekend!

Below you can find some great summer recipes to check out and a few timely resources to help you stay informed. As always, please reach out if you have any questions or would like to schedule a meeting.

Personal Notes

Summer is the time for fun adventures and relaxing with family. It gives us the chance to take a break from the hustle and bustle, slow down, and look around us. We hope that you and your family have wonderful plans together this summer, and that everyone stays safe in the heat.



Summer Insights & Resources



27 Fresh Summer Dinner Recipes

Immerse yourself in the flavors of summer with these seasonal favorites featuring fresh tomatoes, peppers, corn, and more.

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You’ve Been Named as Your Parent’s Executor. Now What?

If you’ve been named as your parent’s executor, you’ll find it’s a role with both emotional and administrative tasks. Here are some key guidelines.

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Stay Cybersafe on Vacation

Vacation can be your time to unplug. Consider only bringing necessary devices to help reduce the risk of cyber fraud and theft. Help protect yourself on your next trip with these cybersecurity tips.

[Read More](#)

If you know someone who could benefit from my services, I would be deeply honored to extend my support to them. Your referrals mean the world to me, and I appreciate your confidence in sharing my practice with others. Thank you for being an exceptional part of my journey.

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