

I celebrated my 45th birthday in January. My wife and I went to Flamenco Tablao in downtown Albuquerque. We had such a great time together; we had dinner and then enjoyed the flamenco show.

I'm so grateful to celebrate my birthday in great health (according to my Garmin watch my fitness age is 37 😊), married to a beautiful, caring and intelligent woman, have three healthy kids and so grateful to all our clients who have placed their trust in us for many years.

I look forward to continue helping our clients achieve their goals. If you have any relatives or friends whom you think would benefit from our wealth management services please let us know. It would be a privilege and honor to serve them as well.



Add a Trusted Contact to Your Account

Protecting your assets and personal information remains one of our top priorities. With this in mind, Morgan Stanley offers an option to add a Trusted Contact to your accounts. The person will be a point of contact for us in case we cannot reach you, or if there are concerns about your well-being or possible financial exploitation.


Importantly, a Trusted Contact has no access or authority and cannot take action on your accounts.

Submit a trusted contact update directly via Morgan Stanley Online under:

Profile & Settings > Account Settings > Trusted Contact

Login to your MSO Account


February Insights:



On The Markets:
Now, It's Show Time

Chinese AI challengers and tariff tremors are impacting an array of financial markets, with important implications. Find out more in On the Markets.


February Edition



Protecting Yourself From Tax Season Scams

While you're busy gathering your paperwork for tax season, cybercriminals are devising schemes to steal your identity and money. Know how to protect yourself and your loved ones.

Read More



3 European Tech and Telecom Trends for 2025

AI demand, M&A-friendly policy and investments in innovation could drive growth in Europe's technology and telecommunications sectors.


Learn More

Carlos Duque

Vice President, Financial Advisor at Morgan Stanley

My Website

Login to your MSO Account




Carlos Duque

Connect on LinkedIn
(505) 889-2833

Vice President, Financial Advisor,
Certified Financial Planner™, Insurance Planning
Director, Financial Planning Specialist

Contact Carlos



Cindy Snapka

(505) 889-2805

Client Service Associate

Contact Cindy

[Signature of Primary Contact]

NOTICE: Morgan Stanley is not acting as a municipal advisor and the opinions or views contained herein are not intended to be, and do not constitute, advice within the meaning of Section 975 of the Dodd-Frank Wall Street Reform and Consumer Protection Act. If you have received this communication in error, please destroy all electronic and paper copies and notify the sender immediately. Mistransmission is not intended to waive confidentiality or privilege. Morgan Stanley reserves the right, to the extent permitted under applicable law, to monitor electronic communications. This message is subject to terms available at the following <https://www.morganstanley.com/disclaimers>. If you cannot access these links, please notify us by reply message and we will send the contents to you. By communicating with Morgan Stanley you acknowledge that you have read, understand and consent, (where applicable), to the foregoing and the Morgan Stanley General Disclaimers.

Morgan Stanley Smith Barney LLC ("Morgan Stanley"), its affiliates and Morgan Stanley Financial Advisors do not provide tax or legal advice. Individuals should seek advice based on their particular circumstances from an independent tax or legal advisor.

Information contained herein has been obtained from sources considered to be reliable, but we do not guarantee their accuracy or completeness.

This material has been prepared for informational purposes only. It does not provide individually tailored investment advice. It has been prepared without regard to the individual financial circumstances and objectives of persons who receive it. Morgan Stanley Smith Barney LLC ("Morgan Stanley") recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a Morgan Stanley Financial Advisor. The appropriateness of a particular investment or strategy will depend on an investor's individual circumstances and objectives. Past performance is no guarantee of future results.

This communication contains links to third party websites that are not affiliated with Morgan Stanley. These links are provided only as a convenience. The inclusion of any link is not and does not imply an affiliation, sponsorship, endorsement, approval, investigation, verification or monitoring by Morgan Stanley of any information contained in any third party website. In no event shall Morgan Stanley be responsible for the information contained on that site or your use of or inability to use such site. Furthermore, no information contained in the site constitutes a recommendation by Morgan Stanley to buy, sell, or hold any security, financial product, particular account or instrument discussed therein. You should also be aware that the terms and conditions of such site and the site's privacy policy may be different from those applicable to your use of any Morgan Stanley website.

Please see our [Privacy Pledge](#) for details about how Morgan Stanley handles personal information.

If you would like to update your email preferences or unsubscribe from marketing emails from Morgan Stanley Wealth Management, you may do so [here](#). Please note, you will still receive service emails from Morgan Stanley Wealth Management.

Not all products and services may be available to persons living outside of the United States.

Morgan Stanley Wealth Management
2000 Westchester Avenue, Purchase, NY 10577-2530 USA

©2024 Morgan Stanley Smith Barney LLC. Member SIPC.

[System will insert CRC number here]